

Corporate Finance Advisory

Germany

March 2021

Corporate Finance Advisory

An unparalleled track record of M&A capabilities and transaction expertise

Global expertise

#1
by deal activity¹

Financial Advisor to
Global M&A

#1
by deal activity¹

Financial Advisor to
European M&A



≈ 175
Partners

≈ 1,330

Professionals



120+
Offices



>485
deals during the
last 12 months²

Selected transactions by Corporate Finance Advisory Germany

Providing independent financial, M&A and debt/equity advice - whether you are seeking to expand organically or via a strategic acquisition, realize value through the sale of a business, a subsidiary or a shareholding, raise new finance, review debt facilities or improve balance sheet funding efficiencies.

<p>DAIMLER</p> <p>entered a strategic partnership with</p> <p>Infosys</p> <p>to transform its IT infrastructure, including the transfer of corresponding assets, people and contracts</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Daimler AG</small></p> <p>Deloitte. Pending</p>	<p>MDT technologies</p> <p>The shareholders have sold the Company to</p> <p>Investment Partners</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to the shareholders of MDT technologies</small></p> <p>Deloitte. 2020</p>	<p>rlc technologies group</p> <p>The shareholders have sold the Company to</p> <p>APACKAGING</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to the shareholders of rlc packaging group's shareholders</small></p> <p>Deloitte. 2020</p>	<p>SPIE</p> <p>sold the construction and gas technology business of its subsidiary Bohlen & Doyen GmbH to</p> <p>VORWERK</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to SPIE Group</small></p> <p>Deloitte. 2020</p>	<p>ERGO</p> <p>sold</p> <p>D.A.S. Ireland</p> <p>to</p> <p>ARRG</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to ERGO Group AG</small></p> <p>Deloitte. 2020</p>	<p>wüstenrot württembergische</p> <p>sold</p> <p>Wüstenrot - stavební spořitelna a.s. and</p> <p>Wüstenrot hypoteční banka a.s.</p> <p>to</p> <p>MONETA MONEY BANK</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Wüstenrot & Württembergische AG</small></p> <p>Deloitte. 2019</p>	<p>TOYODA GOSEI</p> <p>sold 100% of the shares in</p> <p>meteor</p> <p>to</p> <p>AEQUITA & PRETTL group</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Toyota Gosei Co., Ltd.</small></p> <p>Deloitte. 2019</p>
<p>posthi</p> <p>sold</p> <p>postcon</p> <p>Die Post für Profis</p> <p>to</p> <p>Quantum</p> <p><small>Deloitte Corporate Finance Advisory acted as financial advisor to PostNL NV</small></p> <p>Deloitte. 2019</p>	<p>ERGO</p> <p>sold</p> <p>ERGO Hungary Life</p> <p>ERGO Hungary Non-Life</p> <p>Slovakia Life</p> <p>to</p> <p>GENRALI</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Kassa Magyar Co., Ltd.</small></p> <p>Deloitte. 2019</p>	<p>ERGO</p> <p>sold</p> <p>ERGO Turkey</p> <p>to</p> <p>HDI</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to ERGO Group AG</small></p> <p>Deloitte. 2019</p>	<p>Kasai</p> <p>acquired the manufacturing plant for automotive interior panels in Wolfsburg-Hattorf from</p> <p>RÖCHLING</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Kasai Kogyo Co., Ltd.</small></p> <p>Deloitte. 2019</p>	<p>ZEISS</p> <p>acquired</p> <p>gom</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Carl Zeiss</small></p> <p>Deloitte. 2019</p>	<p>MITSUBISHI HEAVY INDUSTRIES</p> <p>acquired</p> <p>ABP INDUCTION</p> <p>from</p> <p>CM Acquisitions</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Mitsubishi Heavy Industries and Primetals</small></p> <p>Deloitte. 2019</p>	<p>PERUSA</p> <p>sold</p> <p>XINDAO</p> <p>to</p> <p>Glide Buy Out Partners</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Perusa</small></p> <p>Deloitte. 2019</p>
<p>Funds advised by</p> <p>ORLANDO NORDICS</p> <p>sold</p> <p>em</p> <p>Investment</p> <p>to</p> <p>CAF (ERICUM)</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to the seller</small></p> <p>Deloitte. 2019</p>	<p>TOPCON</p> <p>sold its 52.56% stake in</p> <p>ifa SYSTEMS</p> <p>to</p> <p>nexus/ag</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Topcon Corporation</small></p> <p>Deloitte. 2019</p>	<p>SUMITOMO ELECTRIC</p> <p>acquired 100% of the shares in</p> <p>Sinterwerke Heme GmbH and</p> <p>Sinterwerke Grenchen AG</p> <p>to</p> <p>SINTERWERKE</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Sumitomo Electric Industries, Ltd.</small></p> <p>Deloitte. 2019</p>	<p>BOMBARDIER</p> <p>sold its UK rolling stock, electricals and wiring assets</p> <p>to</p> <p>motherhood sumi systems limited</p> <p><small>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Bombardier</small></p> <p>Deloitte. 2019</p>	<p>STADFAST</p> <p>sold its stake in</p> <p>Barat Ceramics</p> <p>to</p> <p>Qil</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to Stadfast Capital Fund III L.P.</small></p> <p>Deloitte. 2018</p>	<p>IKB Deutsche Industriebank</p> <p>sold</p> <p>IKB Leasing S.R.L. (Romania)</p> <p>to</p> <p>BNP PARIBAS LEASING SOLUTIONS</p> <p><small>Deloitte Corporate Finance Advisory acted as financial advisor to IKB Deutsche Industriebank</small></p> <p>Deloitte. 2018</p>	<p>steag</p> <p>sold</p> <p>biomass power plant Grossaltingen</p> <p>to</p> <p>Veolia Umweltservice Süd GmbH & Co. KG</p> <p><small>Deloitte Corporate Finance Advisory acted as the exclusive financial advisor to STEAG GmbH</small></p> <p>Deloitte. 2018</p>

Corporate Finance Advisory

The leading M&A advisor worldwide with a highly experienced Senior Team in Germany

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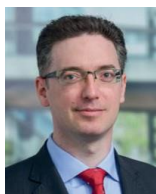
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