

myInsight An ecosystem for Tax

Deloitte's myInsight portal provides a complete ecosystem for tax allowing true collaboration across all tax functions (planning, provision, compliance and post-compliance). It facilitates:

- Standardizing document management methodologies
- Standardizing processes
- Providing insight to global tax obligations
- Providing users with access to required information when and where they need it
- Providing consistent and central user interface for disparate systems and office locations
- Facilitating data management, reporting and analytics

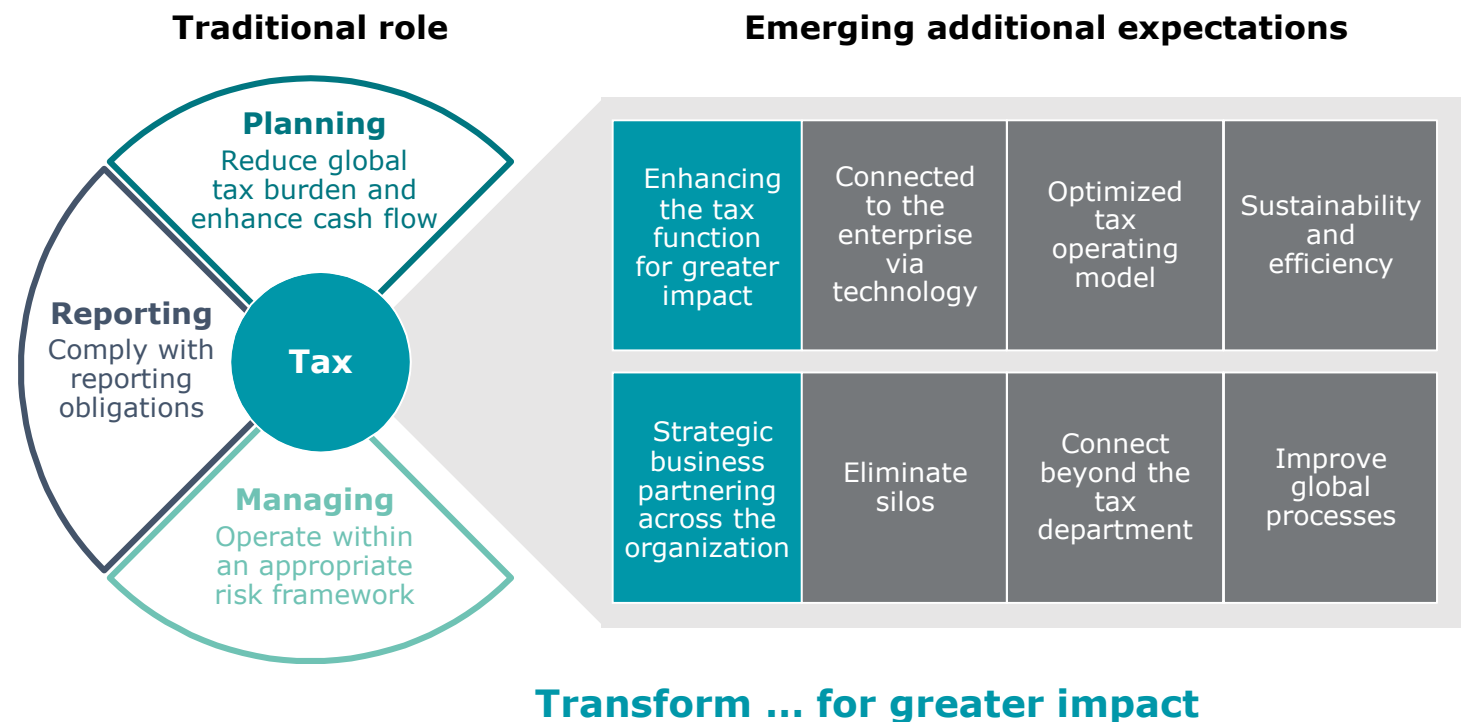


Eliminating silos to work collaboratively and efficiently

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Changing expectations

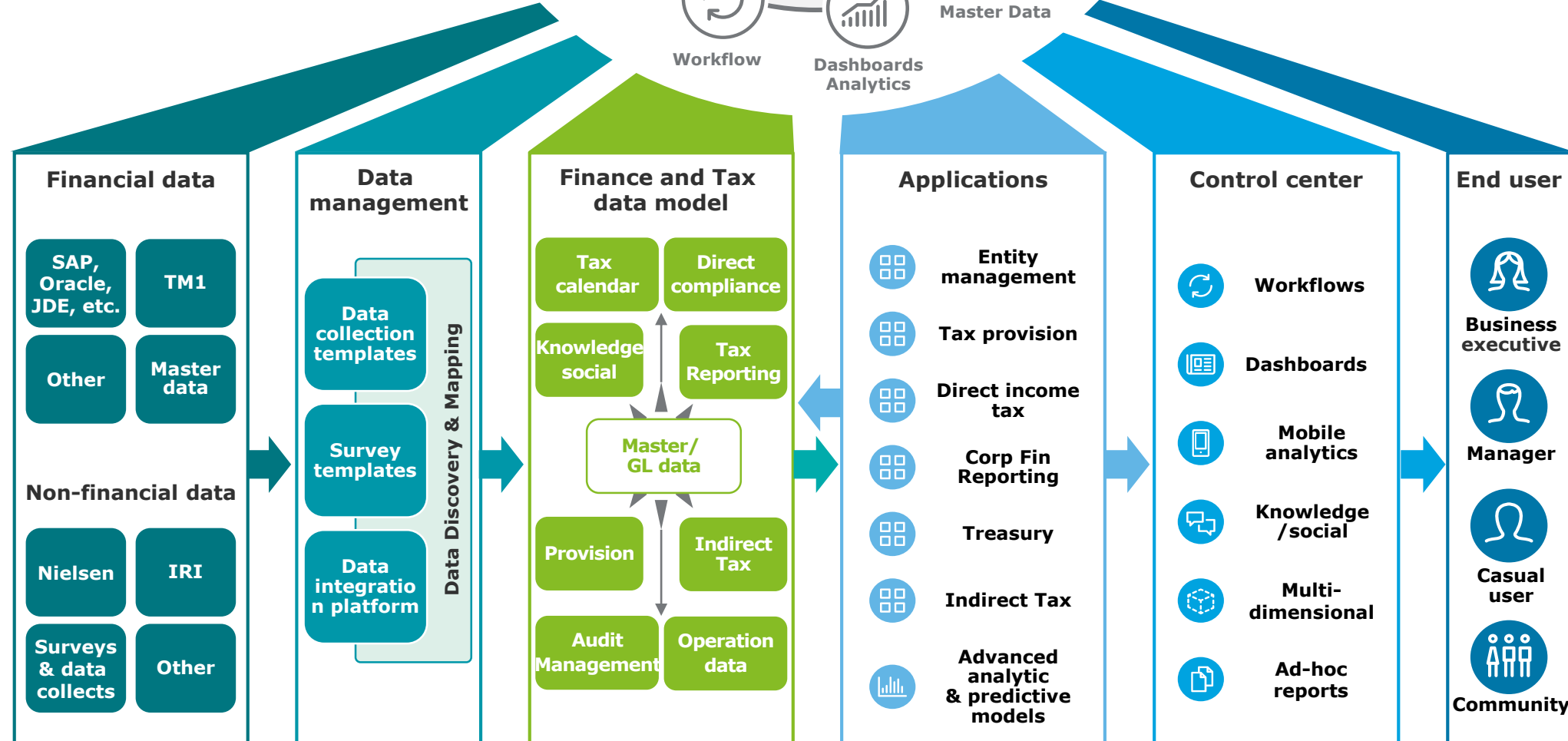
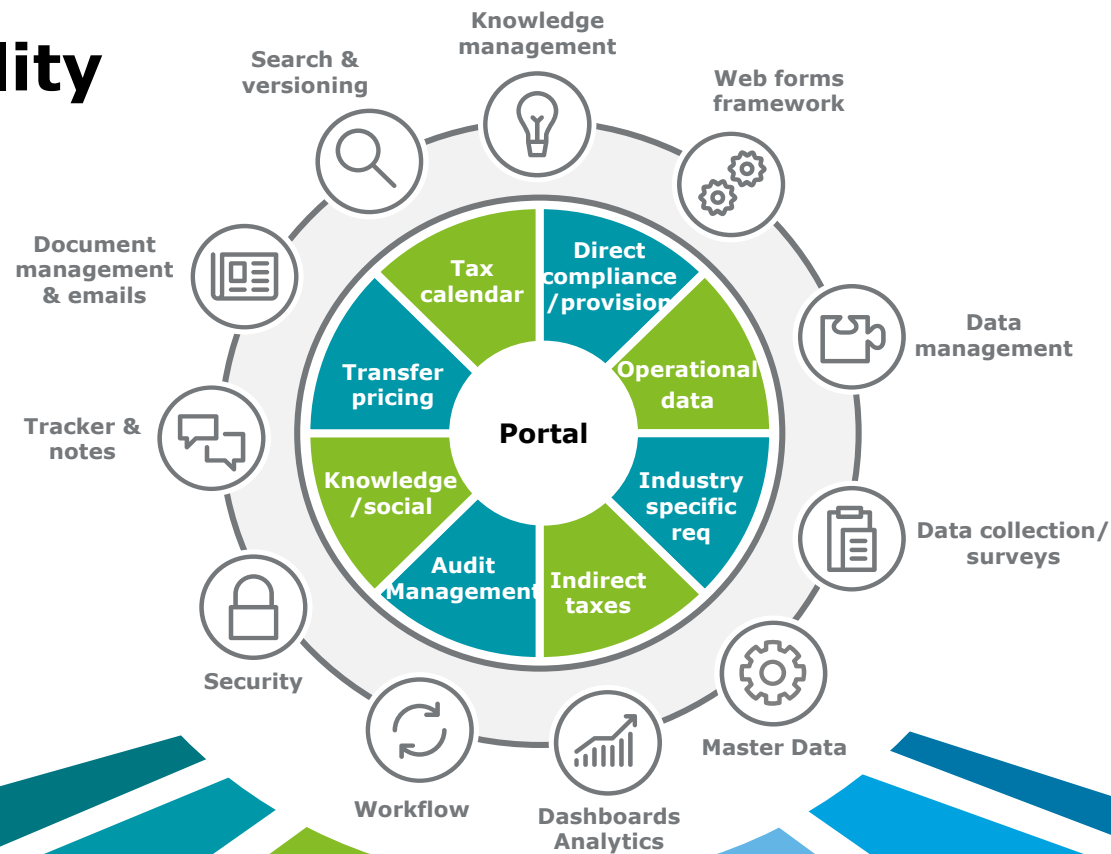
CFOs have new expectations for tax executives. The myInsight portal enables tax departments to exceed those expectations.



Benefits

Fewer silos	<ul style="list-style-type: none"> • Connected tax processes connected corporate functions • Common user interface, workflow, and document management platform
Risk mitigation	<ul style="list-style-type: none"> • Transparency and accountability supported by global calendar • Access and reporting to key tax department filings, documents, and data
Faster access to one version of the truth	<ul style="list-style-type: none"> • Effective communication through integrated tools and processes • Searchable through key tags and key word search capability
Standardized processes	<ul style="list-style-type: none"> • Documented and controlled workflows supporting efficient processes throughout the tax department
Efficiency gains	<ul style="list-style-type: none"> • Increased efficiency and productivity • Advanced search, bulk assignments, and drag-and-drop capability
Improved planning	<ul style="list-style-type: none"> • Designated idea repository and tax data analytics platform • Ability to prioritize and track planning ideas and future projects
Cost savings	<ul style="list-style-type: none"> • Corporate enterprise platform, reducing inefficient methods of information sharing • Facilitates self-service, lower support costs, and consolidation of disparate platforms

Key functionality



Key features

- Designed to allow tax department to support, configure, and administer the portal without reliance on IT or Deloitte
- Robust integrated workflow engine specifically designed and built to meet unique tax process needs
- Integrated web forms engine for data collection with a robust rules engine that can trigger workflows based on specific business rules
- Integrated business intelligence tool for creating self-service dashboards, reports and analytics
- Integrated legal entity management
- Integrated survey tool that can be leveraged by tax and finance for data collection such as questionnaires
- Automatic capture and reporting of internal or external controls based on client specified Controls Catalog
- Full support for client defined taxonomy, metadata and custom data elements
- Automated tagging of documents based on client defined taxonomy
- Ability to integrate with client systems and data sources for advanced data analytics
- Integrated data wrangling functionality facilitating automation of global data gathering, enrichment and validation
- Offered as a cloud-based Software as a Service model