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2013 Deloitte Oil & Gas Conference Capitalizing on Success



November 19, 2013
Houston, Texas

Deloitte Center for Energy Solutions

2013 Deloitte Oil & Gas Conference

Capitalizing on Success

The Program

Deloitte is dedicated to providing clients and the oil and gas industry with insights on emerging topics by hosting energy executives, political leaders, investors and industry analysts for an in-depth view of key developments and challenges facing today's global and domestic energy markets. Join industry colleagues and Deloitte's oil and gas professionals at the annual Deloitte Oil & Gas Conference for a day of sharing industry points of views in an interactive setting. With speakers from a cross section of the world's energy industry, conference topics are of keen interest to energy executives, boards of directors and other industry participants. Conference participants will hear engaging presentations on innovation in talent management, the changing outlook for oilfield services, managing capital projects and risk management strategies for the oil and gas industry. They will also hear insights on investing and financing given the new energy paradigm, U.S. inbound investments and energy policy.

Who should attend?

- Executives and senior management from companies in all sectors of the oil and gas industry
- Commercial and investment bankers
- Industry analysts
- Service providers to the oil and gas industry
- Representatives of government energy agencies, trade groups and policy planners

Tuesday, November 19, 2013

Welcome and Opening Remarks – State of the Industry

- John England, Vice Chairman, U.S. Oil and Gas Leader, Deloitte LLP

Opening Address - Capitalizing on the Energy Renaissance

- Ryan Lance, Chairman and Chief Executive Officer, ConocoPhillips

Innovation in Talent Management

A look at how oil and gas companies are addressing talent management issues including innovative strategies being implemented in the oil and gas industry

- Bruce Culpepper, Executive Vice President, Human Resources and Regional Coordination, Shell Americas
- Michael B. Howe, Vice President, Human Resources, Enco plc
- Mahesh Puducheri, Vice President, Human Resources, Halliburton

The Evolving Outlook for Oilfield Services

Views on the changing dynamics, opportunities and challenges for the oilfield services sector

- Gary Halverson, Sr. Vice President, Cameron International, President, Cameron Surface Systems
- Jeff Miller, Executive Vice President and Chief Operating Officer; Chief Health, Safety and Environment Officer, Halliburton

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Tuesday, November 19, 2013 (continued)

Lunch – *Bringing Space-Age Risk Management to the Oil and Gas Industry*

- Bill McArthur (Colonel, USA, Ret.), Director, Safety & Mission Assurance, NASA, Johnson Space Center; Master Army Aviator; veteran of four Shuttle Missions, four space walks and the Commander of the six-month duration Expedition 12

Investing and Financing Given the New Energy Paradigm

An analysis of key strategies and drivers for investing in oil and gas, as well as current trends in oil and gas financing

- James Burgoyne, Managing Director of Natural Resources, GE Energy Financial Services
- Maynard Holt, Co-President, Head of E&P Investment Banking, Tudor, Pickering, Holt & Co.
- Alex Krueger, President, Co-Head of Buyout Funds, First Reserve

Capital Projects: When Failure Isn't an Option

Insights into how companies are managing capital projects as the changing complexity, size and geographic concentration present new challenges to the oil and gas industry for completing projects safely, timely and within budget

- Gary Fischer, General Manager, Consulting Services, Chevron Project Resources Company
- Byron Neiles, Senior Vice President, Major Projects, Enbridge

How Global Inbound Investments Are Changing the Energy Landscape

The North American energy renaissance continues to attract unprecedented levels of investments from global companies to the U.S. and Canada which brings new challenges and opportunities for the oil and gas industry

- Mark Schnell, General Manager Marketing, Sasol North America

Washington and Energy: Policy and Politics

Insights from a panel of experienced Washington insiders — while shale is still the dominant story, there are “new sheriffs in town” at the Department of Energy, the Environmental Protection Agency, and the Federal Energy Regulatory Commission and perhaps even limited energy legislation from a polarized Congress.

- R. Skip Horvath, President and Chief Executive Officer, Natural Gas Supply Association
- Donald F. Santa, President and Chief Executive Officer, Interstate Natural Gas Association of America
- Branko Terzic, Executive Director, Deloitte Center for Energy Solutions, and Regulatory Policy Leader, Energy & Resources, Deloitte Services LP

Concluding Perspectives and Adjournment

Reflections on the perspectives offered throughout the day

Location

Hilton Americas – Houston
1600 Lamar Street
Houston, TX 77010

Meeting Start: Tuesday, November 19, 2013, 7:30 a.m. – Continental Breakfast
Tuesday, November 19, 2013, 8:30 a.m. – Conference Begins

Meeting End: Tuesday, November 19, 2013, 5:30 p.m.

Closing Reception: Tuesday, November 19, 2013, 5:30 p.m.

Attire: Business Attire

Airports: George Bush Intercontinental Airport (IAH)
(approximately 25 miles to venue) or
William P. Hobby Airport (HOU)
(approximately 12 miles to venue)

The room rate is \$210 plus tax. Complete the online or mail-in registration lodging form to reserve your hotel room. Please do **NOT** call the hotel directly.

Registration Information

Please register online at www.deloitteconference.com/profile/web/103779 or complete the registration form. Registrations by mail should include this form and your check for the appropriate registration fee made payable to Deloitte & Touche LLP (credit cards can only be accepted for online registrations). Our taxpayer ID is 13-3891517.

We retain the right to refuse registration to any other professional services firm.

Please mail registrations to: Deloitte Center for Energy Solutions
Attention: Marie Reynolds
1111 Bagby Street, Suite 4500
Houston, TX 77002

Questions? Please call +1 713 982 3301 or email oilandgasconference@deloitte.com

Cost

Early Bird: Register and pay on or before Tuesday, October 22, 2013: \$750 (\$450 for government and nonprofit employees)*

Register and pay on or after Wednesday, October 23, 2013: \$950 (\$650 for government and nonprofit employees)*

This fee includes all conference materials and breakfast, lunch, refreshments and reception. Attendees are responsible for paying their room, tax and incidentals upon departure.

*Deloitte LLP has organized this event, making a good faith effort to meet the requirements of a "Widely Attended Gathering," as defined in federal government ethics regulations applicable to executive agency employees and officials. It is recommended that government employee invitees consult their applicable agency ethics official regarding attendance at this event and obtain, if required, an Agency Interest determination in accordance with any applicable government employee ethics regulations. Additional information on the event can be obtained by contacting Debbie McCormack at dmccormack@deloitte.com.

Group Discounts Available: Companies registering three or more employees on or before October 22, 2013, receive a 10% discount. The discount will be reimbursed after the conference, based on attendance. This discount does not apply to government or nonprofit employees.

Cancellation Policy: Cancellations received on or before October 22, 2013, are fully refundable. Cancellations received October 23, 2013, through November 11, 2013, will receive the post meeting Conference Summary Report and a refund, less a \$200 cancellation fee. Cancellations made on or after November 12, 2013, will receive the Conference Summary Report, but no refund. No-shows are nonrefundable.

Changes: If your registration is mailed in, any changes to the submitted registration, including hotel reservations, should be sent via email to oilandgasconference@deloitte.com. Online registrants must make changes directly on the [registration site](#)

2013 Deloitte Oil & Gas Conference Registration Information

Note: This conference is open to clients and prospective clients of Deloitte, not to other professional service organizations and consultants.

If registering by mail or fax (+1 713 890 4419), please complete the form below and mail it with your check. Deloitte participants must register online at www.deloitteconference.com/profile/web/103779.

First name

Last name

First name for your badge

Title

Company name

Address

Address

City, State, Zip

Telephone number

Email address

Special dietary requests

Closing Reception – Tuesday, November 19, 2013, 5:30 p.m.

- I will attend I will not attend

Are you an alumnus of Deloitte?

- Yes No

How did you hear about the conference?

- This mailer www.deloitte.com Advertisement

Other _____

Deloitte contact (if applicable) _____

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Please make check payable to Deloitte & Touche LLP.

- Check enclosed Check being mailed

COMPLETE LODGING INFORMATION ON REVERSE SIDE OF THIS FORM

2013 Deloitte Oil & Gas Conference Lodging Information

Do you require a hotel room? Yes No

If so, please specify check-in and check-out dates:

Check-in date

Check-out date

Room occupancy type:

Single

Double

Room rate: \$210 per night, plus tax. This rate may be offered for dates prior to and after the scheduled conference dates, subject to hotel availability.

Please fax your completed request to +1 713 890 4419 or mail to:

Deloitte Center for Energy Solutions

Attention: Marie Reynolds

1111 Bagby Street, Suite 4500

Houston, TX 77002



Course Evaluations will be available at the seminar for participant feedback. There are no prerequisites or advanced preparation required.

To register complaints related to timeliness/accuracy of CPE credit reporting, program delivery, or program content, contact Debbie McCormack at dmccormack@deloitte.com.

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Center for Energy Solutions

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Through the Center, Deloitte's Energy & Resources Group leads the debate on critical topics on the minds of executives—from the impact of legislative and regulatory policy, to operational efficiency, to sustainable and profitable growth. We provide comprehensive solutions through a global network of specialists and thought leaders.

With locations in Houston and Washington, D.C., the Deloitte Center for Energy Solutions offers interaction through seminars, roundtables and other forms of engagement, where established and growing companies can come together to learn, discuss and debate.

www.deloitte.com/energysolutions

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