

Deloitte.

The Deloitte Center
for Financial Services
Insights. Action. Growth.

Deloitte Center
for Financial Services



Action is the real
measure of intelligence.

—Napoleon Hill

Advantage: Action

Constant change is the new normal for the financial services industry today, and there's little reason to expect these roiling waters to calm anytime soon.

Leaders in financial services have already made peace with this fact, and are pressing ahead with new strategies, products, and services designed to gain an edge over the competition in times of change.

In this environment, you have to be ready to act at a moment's notice. And that requires an ability to make smarter, more informed decisions, which is exactly where the Center for Financial Services can help.



Inside the Center

Deloitte's Center for Financial Services (DCFS), part of the firm's U.S. Financial Services practice, is a source of up-to-the-minute insights on the most important issues facing senior-level decision-makers within banks, capital markets firms, mutual fund companies, private equity firms, hedge funds, insurance carriers, and real estate organizations.

We offer an integrated view of financial services issues, delivered through a mix of research, industry events and roundtables, and provocative thought leadership—all tailored to specific organizational roles and functions.

DCFS is staffed by professionals who bring a wide array of deep, hands-on industry experience. We know that when it comes to insight, what really matters is how to translate it into action.



Connect with insight



No matter how much time you can set aside for insight, we are likely to have a model to suit your needs. Below are only a few of the ways to connect with fresh new ideas and market intelligence that can inform your toughest decisions.

Published reports

We publish a steady stream of reports ranging from original analysis to market surveys and beyond. All are complimentary and available in an easy-to-read format, in print and digitally.

Multimedia

Our *Deloitte Dbriefs* webcasts are live, interactive webcasts that feature Deloitte professionals speaking on the latest issues affecting the financial services industry.

Our *Deloitte DASH* series offers short, on-demand presentations on specific issues facing the industry today.

Industry events and personalized forums

We sponsor everything from large industry events with leading financial services organizations to smaller, focused peer exchanges and forums catered to specific roles and interests. Our goal is to bring together industry leaders to discuss shared challenges and successes.



From every angle



DCFS is structured to deliver insight into six core areas. These six components can be considered as part of any serious financial services strategy.

1. Competition and markets

Existing industry structure, competitive landscape, or market composition.

2. Clients and products

Emerging trends in retail or institutional customer behaviors, attitudes, and needs.

3. Governance, risk, and compliance

Risk management practices, regulatory mandates, and their potential impact on the financial services industry.

4. Financial management

How to organize and deliver financial insights to the business.

5. Organizational effectiveness

Parts of the business that are ripe for operational performance optimization.

6. Technology dynamics

The evolving role of technologies, with an emphasis on new technologies or management approaches that could drive growth and disrupt markets.

Let's talk.

Contact

Our insights can help you take advantage of change. If you're looking for fresh ideas on your challenges, we should talk.

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Connect

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