

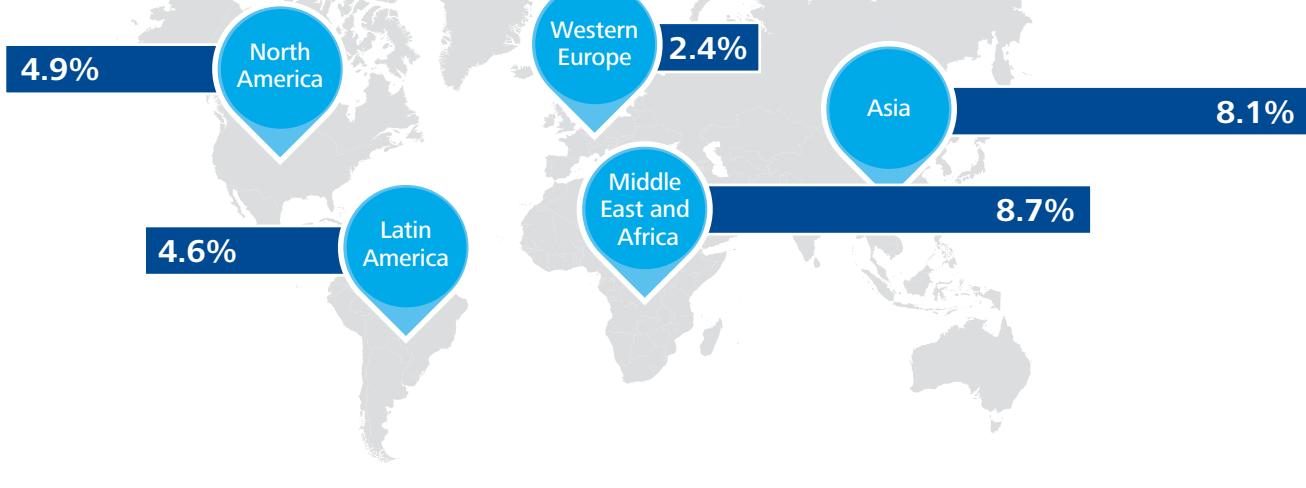
2015 global health care sector outlook

Deloitte Touche Tohmatsu Limited’s yearly look at the topics, trends, and issues impacting the global health care sector

Sector overview



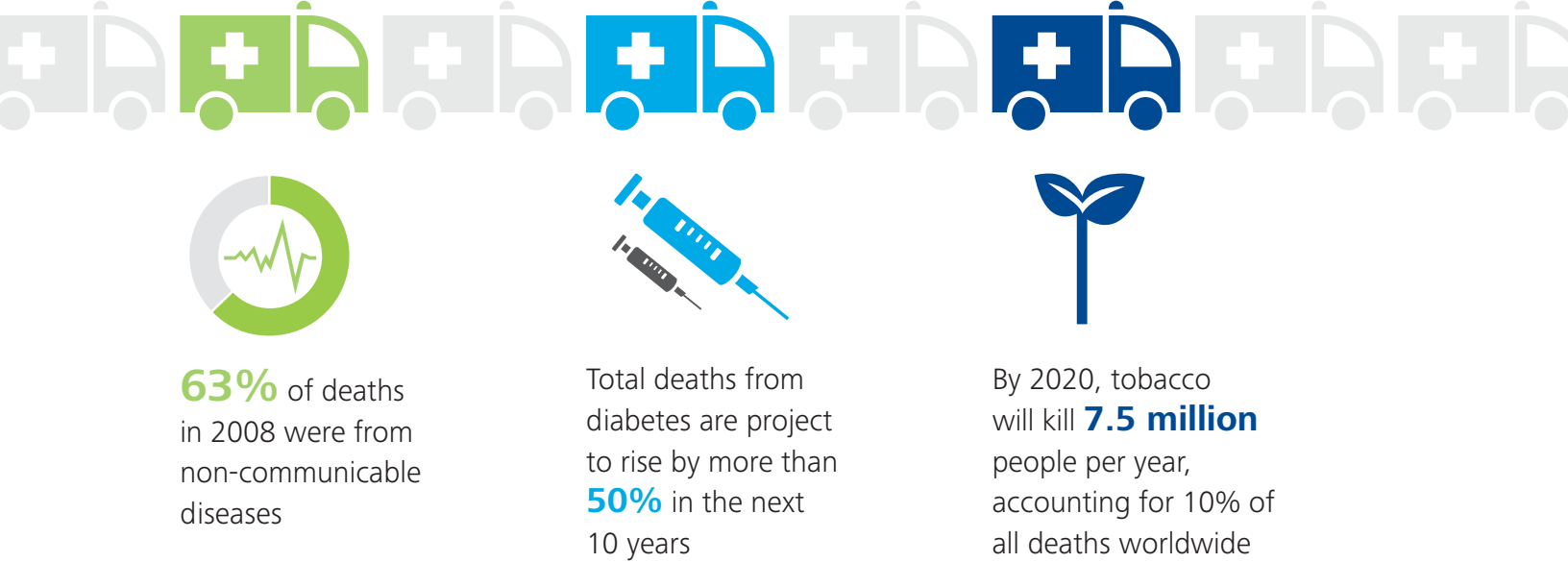
Where’s the growth expected?



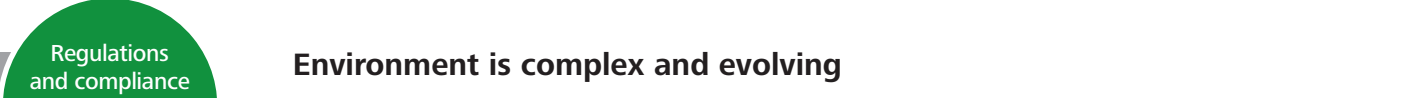
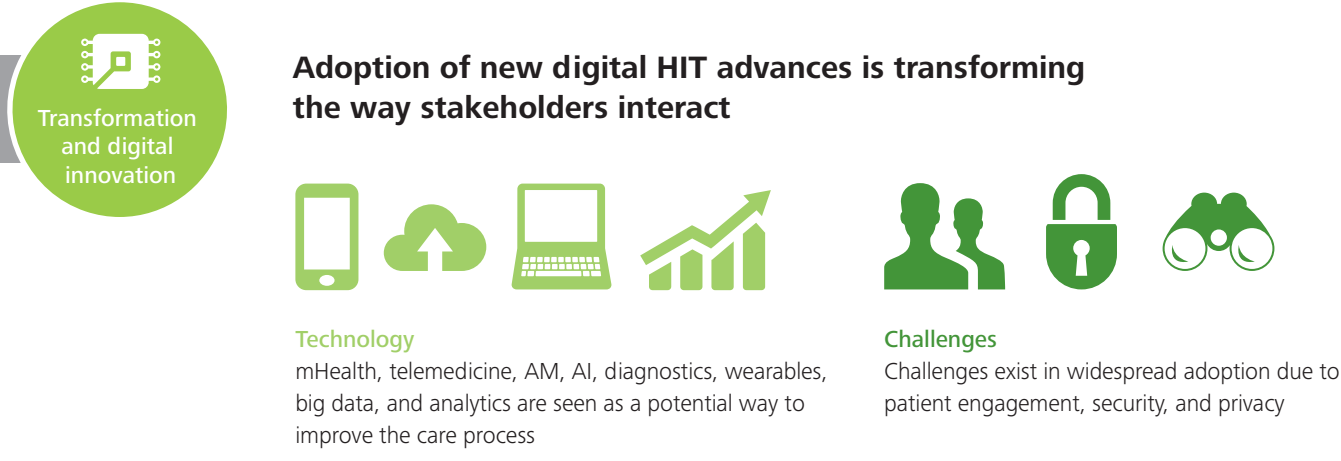
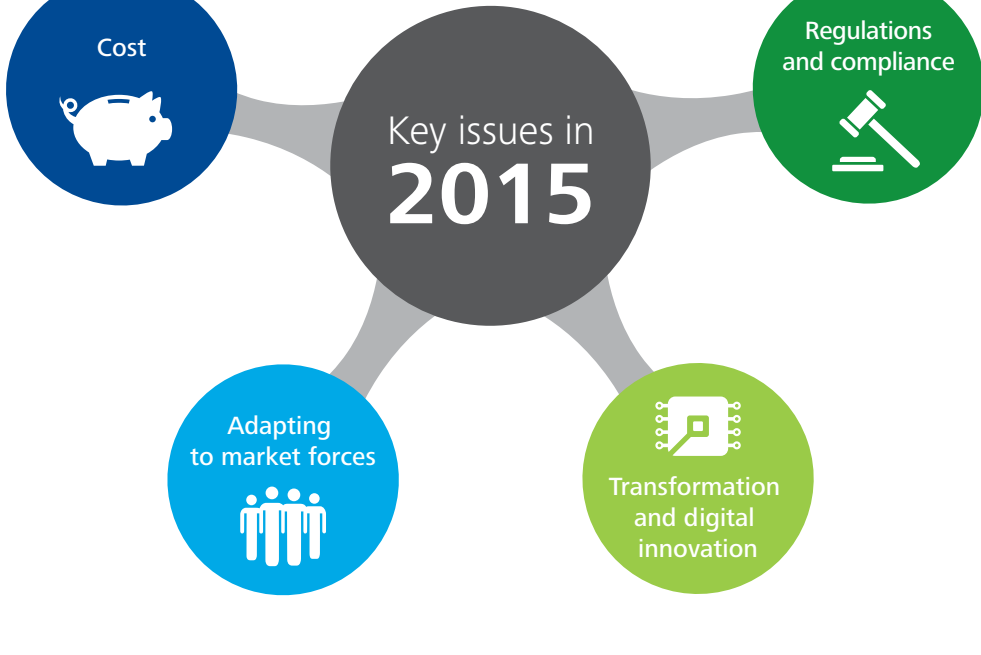
Contradictory forces influence health care spending



Global health care drivers — chronic disease



Top issues and trends



Health care security and privacy challenges

Safeguarding security and privacy likely to become more challenging with the evolving health care landscape



EHR: Electronic health record; ePHI: Electronic protected health information; PHR: Personal health record

To learn more about the global trends and issues impacting the global health care sector as well as outlooks for 13 countries, please visit our 2015 global health care sector outlook at www.deloitte.com/healthcareoutlook.

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