In 2017, organizations of all sizes will need to continue navigating and complying with a highly complex, overlapping set of laws and regulations. Governments worldwide continue to implement new policies, through local regulations or international efforts, to tackle the high cost of health care and improve system sustainability. Institutions are adopting a consistent approach to compliance and overseeing processes that are scalable, efficient, and high-quality care, and to reduce waste, redundancies, and costs that threaten system sustainability.

Three sector trends to watch are digital health, innovation, and workforce.

**Digital Health**
- **Point-of-care (POC) diagnostics**
- **Artificial intelligence (AI)**
- **Telemedicine**
- **Biosensors and trackers**
- **Next-generation sequencing (NGS)**
- **Sensors**
- **Immunotherapy**
- **Biosimilars**
- **Imaging**
- **Smart homes and connected health**

**Innovation**
- **Health care technology (HCT)**
- **Innovations**
- **Care delivery**
- **Nanotechnology**
- **DNA testing**
- **Robotics**
- **Telemedicine**
- **Periscopes**
- **Point-of-care (POC) diagnostics**
- **Artificial intelligence (AI)**
- **Immunotherapy**
- **Biosensors and trackers**
- **Imaging**
- **Smart homes and connected health**

**Workforce**
- **Primary care**
- **Nurse practitioners**
- **Advanced practice nurses**
- **Physicians**
- **Physician assistants**
- **Nursing assistants**
- **Registered nurses**
- **Clinical support staff**
- **Health professionals**
- **Health care providers**

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Global health care providers will need to meet these challenges, invest in new technologies, and ensure full implementation of several key initiatives to achieve more for less.