

Record to report cycle – tax compliance and reporting

Tax technology landscape

This diagram shows the overall technology landscape for the global business tax record to report cycle. It sets out the major product categories and the major products in those categories. There are some 'adjacent' product categories not shown, for example:

- Customs and Excise
- Fixed Assets
- Research & Development

- Portals**
- ONESOURCE Workflow Manager
 - SharePoint
 - SAP
 - Oracle

- Process Management**
- K-2 Black Pearl
 - Metastorm
 - Global 360
 - IBM Business Process Manager (previously Lombardi)

- Knowledge**
- CCH
 - Checkpoint
 - IBFD
 - Web

- Data Analytics**
- IDEA
 - SAS, SPSS and R
 - Microsoft PowerPivot
 - Qlikview
 - Tableau

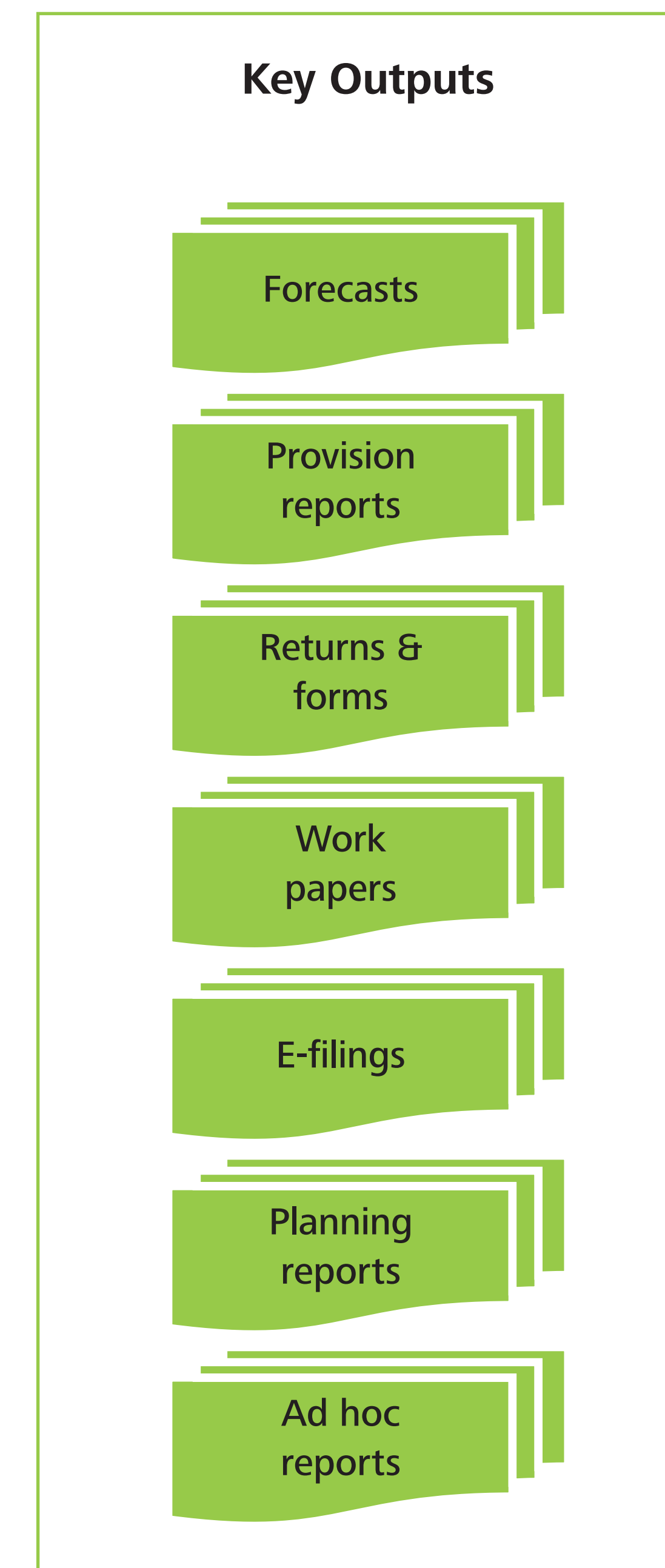
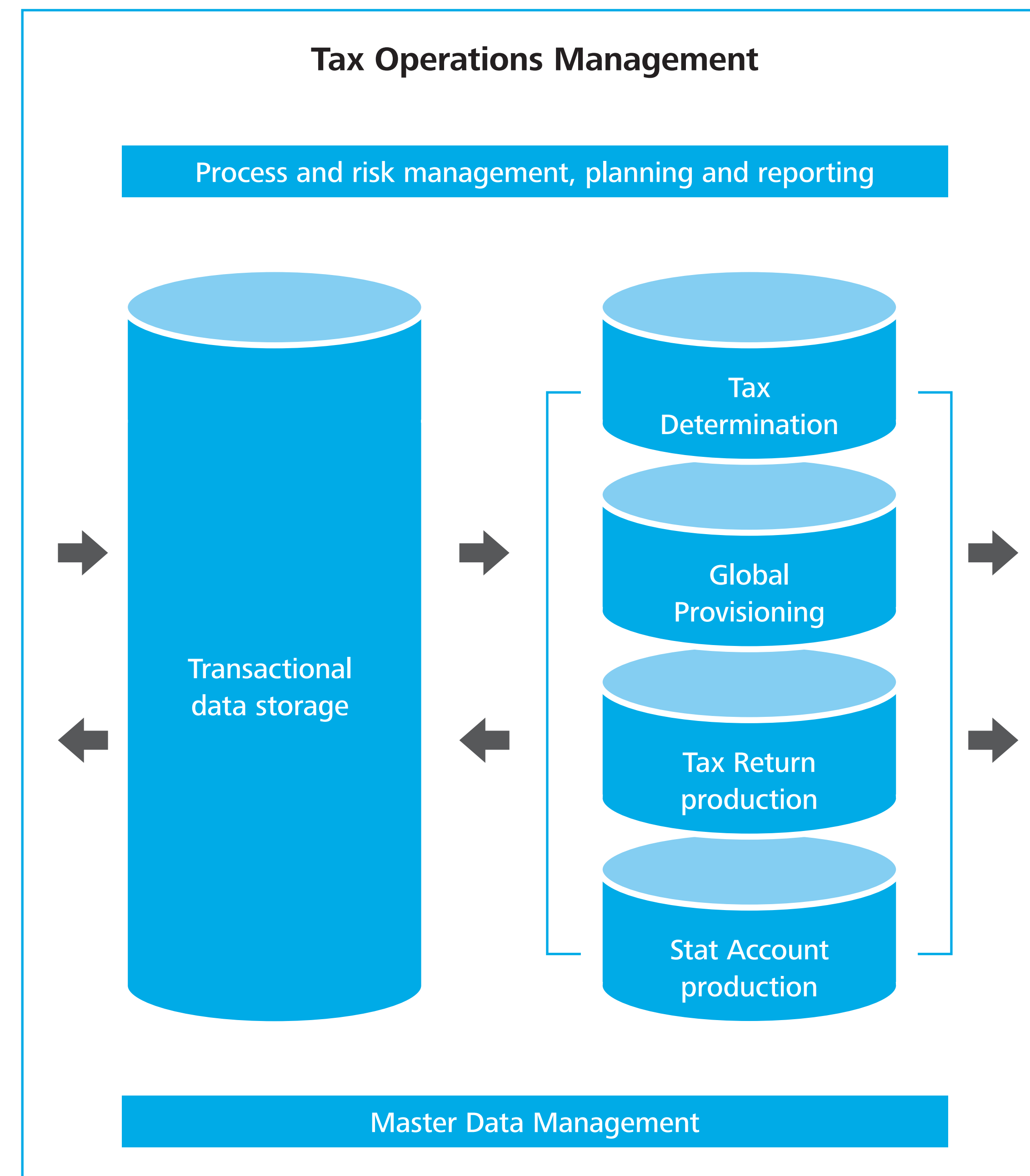
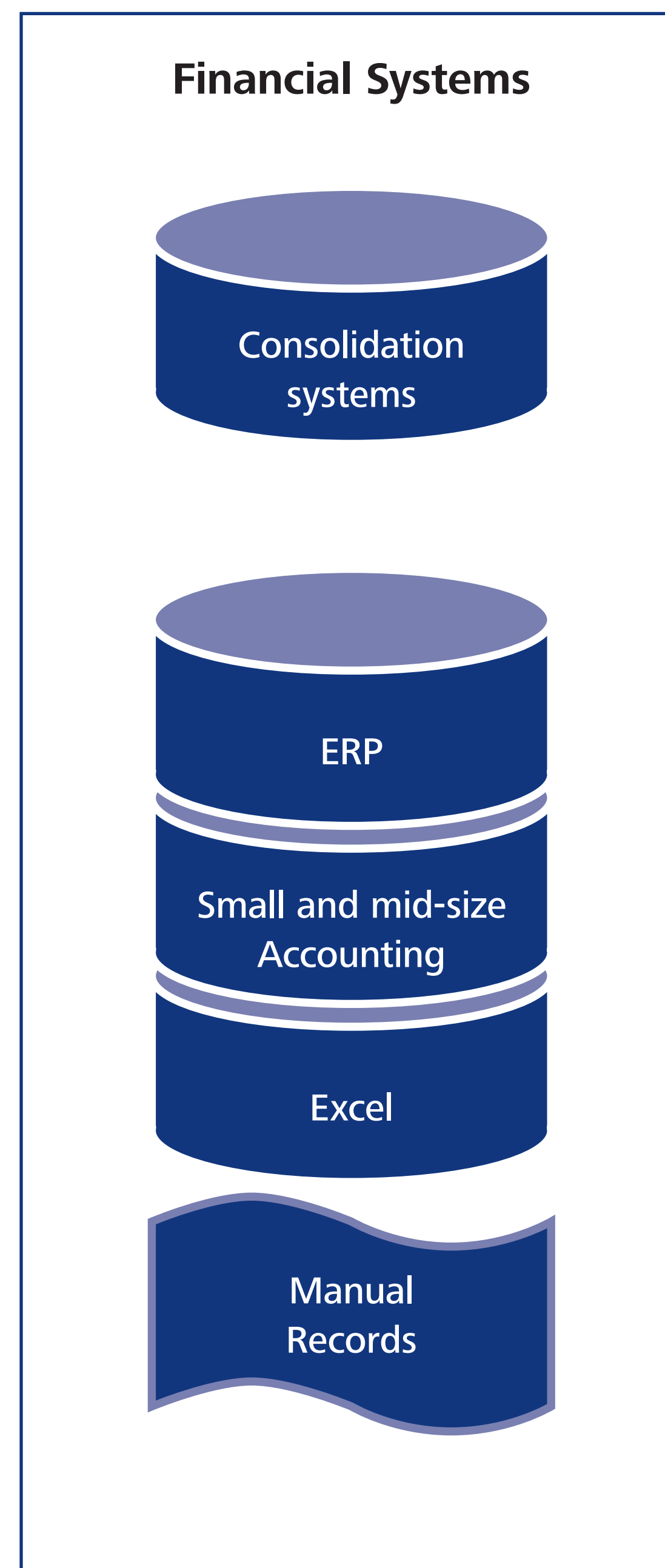
- Document Management and Storage**
- ONESOURCE Workflow Manager
 - EMC Documentum
 - SharePoint
 - ERP Systems
 - Autonomy Records Manager (formerly Meridio)

- Financial Systems**
- Core systems**
- SAP
 - Oracle
 - JD Edwards, PeopleSoft
 - Microsoft Dynamics Nav
 - Digita
 - Sage
 - QuickBooks
- Consolidation systems**
- Hyperion Financial Management (HFM)
 - Cognos
 - Longview
 - SAP BO Financials (Cartesis)
 - SAP BO Planning

- Transactional Data Storage**
- Vertex Enterprise
 - Microsoft Dynamics Nav
 - ERP
 - Bespoke

- Tax Determination**
- Indirect Tax**
- ONESOURCE Indirect
 - Vertex
 - ADP Taxware
 - Zytax
 - ERP
- Transfer Pricing**
- Pebble Tax
 - Bespoke Tools
 - Financial Systems
 - ONESOURCE Operational Transfer Pricing (OOXP)

- Global Provisioning**
- Longview
 - CORPTAX AGP
 - Vertex GTO
 - Excel
 - Oracle Hyperion Tax Provision
 - ONESOURCE Tax Provision (Taxstream)



- Record Retention**
- DART
 - Transactional data store

- Tax Planning**
- CORPTAX
 - BNA
 - ONESOURCE Global Tax Planning

- Tax Audit Management**
- Deloitte Tax Controversy Manager
 - Collaboration software
 - SharePoint
 - Excel

- Transfer Pricing**
- ONESOURCE Transfer Pricing (Cross border solutions)
 - Transfer Pricing Architect

- Tax Return**
- Direct Tax**
- CORPTAX
 - ONESOURCE Corporate Income Tax
 - Datev
 - Excel
- Indirect Tax**
- ONESOURCE Indirect Tax
 - iVAT Reporting
 - US Sales & Use Tax products

- Accounts Production**
- CaseWare
 - CCH
 - IRIS
 - ONESOURCE Accounts Production
 - Sage AP

- Disclosure Management**
- IBM Cognos FSR
 - Oracle Hyperion Disclosure Management
 - SAP (Cundus AG)
 - Trintech
 - WebFilings

- Master Data Management (MDM)**
- IBM Infosphere
 - SAP MDM
 - Oracle MDM Suite
 - Microsoft Master Data Services