Tax technology landscape

Record to report cycle – tax compliance and reporting

This diagram shows the overall tax technology landscape for the global business tax record to report cycle. It sets out the major product categories and the major products in those categories. There are some 'adjacent' product categories not shown, for example:

- Customs and Excise
- Fixed Assets
- Research and Development

Business Systems

- ERP systems
  - Oracle ERP
  - Microsoft Dynamics
  - SAP ERP
  - SME ERPs – Dage, Sage, intuit, Workday

Consolidation, BI & EPM systems

- IBM Cognos Suite
- Longview Performance Mgmt
- EPM
- Oracle Hyperion Financial Management
- SAP EPM/Financial Consolidation (Business Planning and Consolidation)
- SAP HANA

Global Provisioning

- CCH Global Integrator
- Corptax Provision
- Longview Tax

- Oracle Hyperion Tax Provision
- TR ONESOURCE Tax Provision
- Vertex Enterprise Tax Accounting

Indirect Tax Determination

- ERP
  - native
- FuelQuest Zyta Tax determination
- Taxware

- TR ONESOURCE Indirect tax
- Vertex Indirect Tax

Indirect Tax Return and Information Reporting

- Accounts Production
  - CaseWare Financials
  - CCH Accounts Production
  - Sage Accounts Production

- Disclosure Management
  - IBM Cognos (previously Lombard)
  - SAP NetWeaver
  - TR ONESOURCE Accounts Production

- Tax Data Management
  - Master Data Management (MDM)
  - IBM i2 mdm
  - Microsoft SQL Server Master Data Services
  - Oracle MDM Suite
  - SAP NetWeaver MDM

Tax Data Collection and Transformation

- Anaplan
- Corptax Data
- TR Data Mgmt Solutions (DataFlow, Global Access)
- Vertex Enterprise – Data Collect

Process / Workflow

- IBM Business Process Manager (previously Lombard)
- i2 Blackpearl
- TR ONESOURCE Workflow Manager
- OpenText (Metastorm, Global 360)
- Vertex Workflow Manager
- TR Checkpoint

Knowledge

- CCH Portal, Products, Training
- IFD Portal, Products, Training
- Internet – general knowledge
- LexisNexis Portal, Products, Training

Data Analytics

- Anaplan
- CaseWare IDEA
- Longview: Anaplan
- Microsoft Excel / PowerPivot
- OLAPView, OLAPsense
- SAS: IBM SPSS and R
- Tableau

Document Mgmt. and Storage

- CCH Document Management
- Corptax Workspace
- EMC Documentum XCP
- ERP Systems
- SAP Disclosure Management
- TR FileShare
- Vertex Document Manager

Transactional Data Storage / Data Warehouse

- Bespoke build
- CCH Global Integrator
- ERPs, SAP, Oracle, HFM
- IBM Data Warehouse / Mgmt.

- Longview Tax Data Platform
- Microsoft Dynamics
- Microsoft SQL Server / PDW
- Vertex Enterprise

Manual Records

- TR ONESOURCE
- Sage Accounts Production

Clarity

- TR ONESOURCE Global Tax
- Longview Tax Planning

Return, Forms & E-filings

- Anaplan
- BNA Corporate Tax Analyzer
- Corptax
- Enterprises Tax Planning
- TR ONESOURCE Global Tax Planning

Transfer Pricing

- CaseWare Audit
- CCH Audit Automation
- Sage Open Audit
- SharePoint
- TR ONESOURCE Audit Manager

Transfer Pricing

- Corptax Transfer Pricing Architect
- Oracle Hyperion Operational Transfer Pricing
- TR ONESOURCE Operational TP
- PebbleAge – Hyperion Transfer Pricing
- SAP PCM
- Transfer Pricing Documentation Solutions, incl. TR Documenter, Benchmark
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