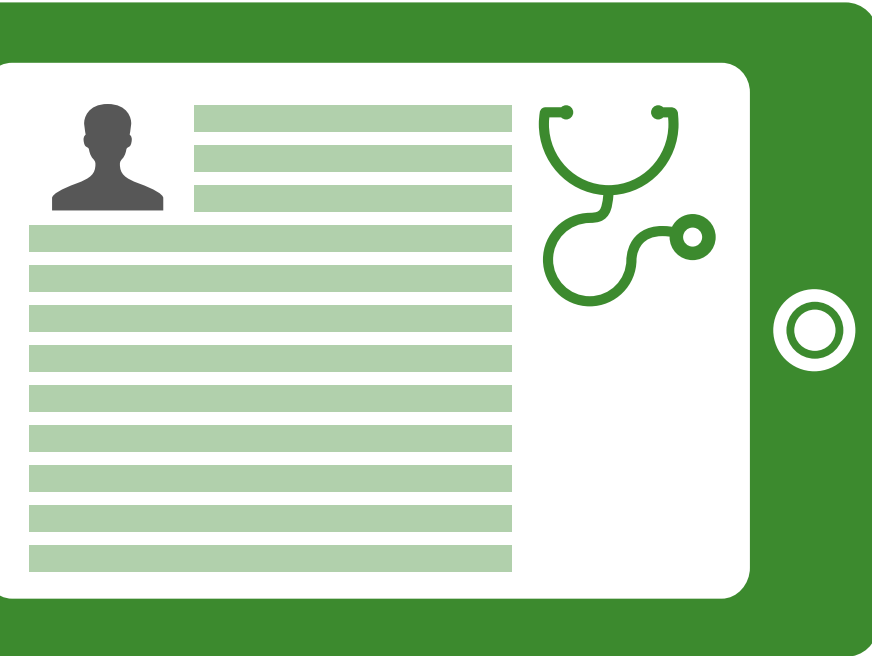


TECHNOLOGY

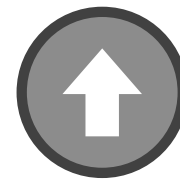
eVisits: Redefining the Patient-Physician relationship



In 2014, there will be

100 MILLION

eVisits globally, saving over \$5 billion when compared to the cost of in-person visits.



400%

from 2012 levels

The vast majority of eVisits are likely to focus on capturing patient information through forms, questionnaires and photos, rather than through direct interaction with a physician.

eVisit usage will be largest in North America where

75 MILLION

eVisits will represent 12.5% of the 600 million annual visits to general practitioner offices in the U.S. and Canada.

