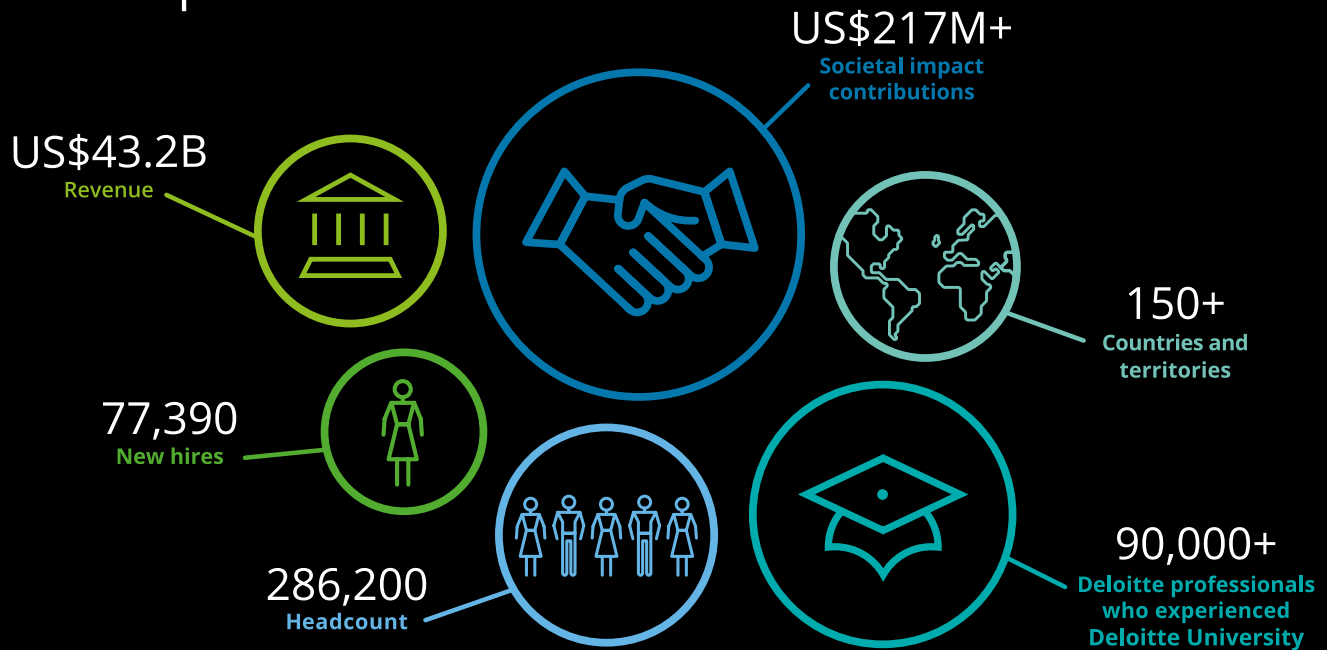




Global impact in FY2018



ANALYST RECOGNITIONS

Deloitte named a leader in **Business Transformation consulting** and received the highest score in the strategy and current offering categories by Forrester¹

Deloitte positioned first globally in Consulting Services based on revenue by Gartner, 2016-2017²

Deloitte named a leader in **Digital Experience Services** and received the highest scores in the strategy and current offering categories by Forrester³

Deloitte named *the undisputed* global leader in **Digital HR Transformation** based on breadth and depth of capabilities by ALM Intelligence⁴

Deloitte named a global leader in **Strategic Risk Consulting** based on breadth and depth of capabilities by ALM Intelligence⁵

Deloitte named *the undisputed* global leader in **Innovation Strategy Consulting** based on breadth and depth of capabilities by ALM Intelligence⁶

Deloitte named a global leader in **Finance Operations Consulting** based on breadth and depth of capabilities by ALM Intelligence⁷

More Deloitte tax professionals named as leading individuals in World Tax 2018 and World Transfer Pricing 2018 than any other organization

Deloitte named 2018 European Tax Firm of the Year and 2018 European Tax Compliance and Reporting Firm of the Year

Deloitte named 2018 Asia Transfer Pricing Firm of the Year, 2018 Asia Indirect Tax Firm of the Year, and 2018 Asia Tax Technology Firm of the Year

Deloitte Legal was named one of the top 5 strongest alternative legal brands by Acritas' Alternative Legal Brand Index

¹Source: Forrester Research, The Forrester Wave™: Digital Experience Service Providers, Q4 2017, Ted Schadler, November 17, 2017

²Source: Gartner, Market Share Analysis: Consulting Services, Worldwide, 2017, Chrissy Healey, Dean Blackmore, Brendan Williams, Patrick Sullivan, 19 June 2018

³Source: Forrester Research, The Forrester Wave™: Digital Experience Service Providers, Q4 2017, Ted Schadler, November 17, 2017

⁴Source: ALM Intelligence; Digital HR Transformation Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license

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