



Year after year, the most influential market analysts endorse Deloitte Consulting as **owning the intersection of business and technology**

The undisputed leader



- Worldwide Business Consulting¹
- IT Strategy²
- Strategy Business Consulting³
- Employee Experience⁴
- Performance Management⁵
- Digital Consulting in HR Operations, Transformation, Innovation, Operations and Strategy^{6,7,8,28}
- Risk Consulting⁹
- Innovation Strategy Consulting¹⁰
- Business Transformation Consulting²⁷
- CRM and Customer Experience Services¹⁹

Multiple #1 rankings



- #1 globally in Security, 5th Consecutive Year¹¹
- Ranked #1 globally in Consulting¹²
- Leader in Canadian Security Services¹³
- #1 in revenue for Consulting in North America¹⁴
- #1 in revenue for Consulting in Latin America¹⁵
- #1 in revenue for Consulting in APAC¹⁶
- Leader in North America in SAP Application Services¹⁷
- Leader in EMEA SAP Application Services¹⁸

Digital domination and emerging technologies



- Worldwide leader in Digital Strategy Consulting Services
- Global leader in Digital Innovation Consulting²⁰
- Global leader in Digital Logistics Consulting²¹
- Global leader in Customer-Facing Service Operations Consulting²²
- Global leader in Digital Consulting to the CFO²³
- Worldwide leader in eDiscovery Services²⁴
- Leader in IoT Consulting Systems Integration Services²⁵
- Worldwide leader in Cloud ERP Implementation Services²⁶

Gartner | Forrester | ALM Intelligence | IDC

1. IDC : Worldwide Business Consulting Services 2017 Vendor Assessment by Gartner, Anderson, March 2017, IDC #USA159917 2. ALM Intelligence Consulting Research & Advisory: IT Strategy Consulting: Mobile Technologies; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 3. IDC : Worldwide Strategy Business Consulting Services 2016 Vendor Assessment by Gartner, Anderson, July 2016, IDC #USA4002156 4. ALM Intelligence; Onyxriver; Coherence Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 5. ALM Intelligence; Performance Management Consulting 2016; ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license 6. ALM Intelligence; Digital HR Transformation Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 7. ALM Intelligence; Innovation Strategy Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 8. ALM Intelligence Consulting Research & Advisory: Digital Operations Management Consulting; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 9. IDC : Worldwide Risk Consulting Services 2017 Vendor Assessment by Gartner, Anderson, July 2017, IDC #USA4002156 10. ALM Intelligence; Innovation Strategy Consulting 2016; ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license 11. Gartner, Market Share Analysis: Security Consulting, Worldwide, 2016, Jacqueline Hwang, May 2017, 12. ALM Intelligence Consulting Research & Advisory: Global Consulting Market Index 2015; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 13. IDC : Canadian Security Services 2017 Vendor Assessment by Kevin Lonsbergen and David Seif, February 2017, IDC #CAN1971017 14. ALM Intelligence; Global Consulting 2016; North America; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 15. ALM Intelligence; Global Consulting 2016; Latin America; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 16. ALM Intelligence; Global Consulting 2016; APAC; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 17. Gartner, Magic Quadrant for SAP Application Services, North America, Patricia Wernersdorf, Kirk Coeling, Susan Tan, 31 January 2017, 18. Gartner, Magic Quadrant for SAP Application Services, EMEA, Gilbert van der Heijden, Neil Barton, Bodo O. Casau, 31 January 2017, 19. Gartner, Magic Quadrant for CRM and Customer Experience Implementation Services, Worldwide, Patrick J. Sullivan, Ed Thompson, 8 January 2016, 20. ALM Intelligence; Digital Innovation Consulting 2016; ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license 21. ALM Intelligence; Digital Logistics Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 22. ALM Intelligence; Customer-Facing Service Operations Consulting 2016; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 23. ALM Intelligence; Digital Consulting to the CFO 2016; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license 24. IDC : Worldwide eDiscovery Services 2017 Vendor Assessment by Angela Gehring, March 2017, IDC #USA2255117e 25. IDC : Worldwide Internet of Things, Consulting and Systems Integration Services 2016 Vendor Assessment by Chad Houston, Gard Little, Lionel Lamy, Al Zaid, November 2016, IDC #USA188716 26. IDC : Worldwide Cloud ERP Implementation Services 2017 Vendor Assessment by Douglas Hayward and Al Zaid, July 2017, Forrester Research, Forrester Wave : Business Transformation Consulting, Q3 2017, Marc Coeling, September 27, 2017, 28. ALM Intelligence; HR Operations Consulting 2016; ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license