Creating financial sustainability in an uncertain health economy

Financial disruptors
- emergence of personalized medicine
- exponential technologies
- disruptive competitors
- expanded delivery sites
- revamped payment models

Health care spending in 2019 will likely be driven by the shared factors of:
- aging and growing populations
- developing market expansion
- clinical and technology advances
- rising labor costs

How are providers addressing this issue?
- Health technology
  - Health technology sector is expected to reach USD $280 billion by 2021, at a CAGR of 15.9% between 2016–2021
- Mergers, acquisitions, and partnering
  - Vertical and horizontal
- Alternative revenue sources

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