Deloitte 2019 Global Health Care Outlook
Shaping the Future

Top Issues

Factors impacting health care costs

Clinical recruitment

Vertical and horizontal integration

Automation

Shaping the future

There is an imperative for health care leaders to prepare for the major changes ahead. Digital innovation is transforming the health sector, and the rate of change is accelerated.

Health technology exponential technologies, such as artificial intelligence (AI) and robotics, are being used for specific applications. The integration of technology and health is evolving rapidly and towards value-based care (VBC).

Digital health, telehealth, wearables, and mobile technologies are gaining momentum and are expected to reach $280 billion by 2022.

There are an increasing number of emerging market expansion and developing market expansion, driven by innovation and technology advances.

Another factor is aging and growing populations, which are projected to reach 6.68 billion by 2022.

Other factors include the rise of non-communicable diseases (NCDs)—most of the total global population is driven by the emergence of personalized medicine.

Social care networks and the safety of the patient experience are key to improving health care delivery.

Health care access and the social determinants of health often have a greater impact on health than just clinical care.

Recruiting, developing, and retaining top talent to improve data quality and privacy is heightening the need for new government policies.

Increased demand/heavy workload and poor work/life balance are among the well-being concerns for many health care leaders.

Cybersecurity is also a concern for health care leaders.

Other factors include leaders needing more development for crisis management, change agents and thinkers, and with a change in the way choices are presented or information is framed that alters people's behavior in a predictable way without patient adherence.

Many health care leaders are prepared to use innovative approaches to workforce planning, recruitment, and retention.

Growth in health care value is projected to reach 2.9% between 2016–2021 at a CAGR of $280 billion by 2022.

Digital innovation is valuable, patient-facing activities.

Hospitals and health systems are transforming in a changing marketplace, pursuing new and innovative solutions, and sustaining long-term profitability.

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