

Deloitte.

Year after year, the most influential market analysts endorse Deloitte Consulting as **owning the intersection of business and technology**

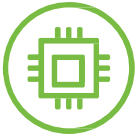


Consulting Overall

- Deloitte named a **leader** in Business Transformation Consulting⁸
- Deloitte named a **leader** globally in Business Consulting⁹



The **global leader** in Business Transformation consulting¹



Global leader in Digital Consulting to the CFO²



Worldwide leader in Digital Operations Management Consulting³



The **worldwide leader** in Strategy Business Consulting⁴



The **global leader** in Supply Chain Risk Management Consulting⁵



Global leader in Digital Supply Chain Planning & Design Consulting⁶



Global leader in Business Analytics Consulting⁷

Gartner | Forrester | ALM Intelligence | IDC

1. Source: Forrester Research, Forrester Wave™: Business Transformation Consultancies Q3 2015¹, Marc Cecere, July 21, 2015.
2. Source: ALM Intelligence; Digital Consulting to the CFO 2016; ALM Intelligence estimate © 2016 ALM Media Properties, LLC. Reproduced under license. 3. Source: ALM Media Properties, LLC; Digital Operations Management Consulting; ALM Intelligence estimate © 2015 ALM Media Properties, LLC. Reproduced under license. 4. Source: IDC; Worldwide Strategy Business Consulting Services 2016 Vendor Assessment by Cushing Anderson, July 2016, IDC #US406342166. 5. Source: ALM Intelligence; Supply Chain Risk Management Consulting 2016; ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license. 6. Source: ALM Intelligence; Digital Supply Chain Planning & Design Consulting 2016; ALM Intelligence Research & Advisory estimates © 2016 ALM Media Properties, LLC. Reproduced under license. 7. Source: IDC; Worldwide Business Analytics Consulting Systems Integration 8. Forrester Research, Forrester Wave™: Business Transformation Consulting, Q3 2017², Marc Cecere, September 27, 2017 9. IDC Marketscape: Worldwide Business Consulting Services 2017 Vendor Assessment by Cushing Anderson, March 2017, IDC #US41569617