

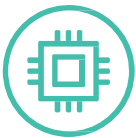
# Deloitte.

Year after year, the most influential market analysts endorse Deloitte Consulting as **owning the intersection of business and technology**



## Consulting Overall

- Deloitte named a **leader** in Business Transformation Consulting<sup>8</sup>
- Deloitte named a **leader** globally in Business Consulting<sup>9</sup>



## Technology Consulting

- Global leader in Enterprise Architecture Consulting<sup>8</sup>
- Global leader in Cyber Security<sup>9</sup>
- Global Leader in Digital Customer Strategy & Experience<sup>2</sup>
- Global leader in Cloud Consulting<sup>10</sup>
- A leader in Internet of Things Consulting Systems Integration Services<sup>11</sup>
- A global visionary in Application Testing Services<sup>12</sup>



## Alliance Partners

- 2016 SAP Pinnacle Award: SAP® S/4HANA Adoption Partner of the Year<sup>5</sup>
- First Oracle Global Cloud Elite Partner in new Oracle PartnerNetwork Cloud Program<sup>5</sup>
- Salesforce Innovation Partner of the Year<sup>7</sup>



## Digital

- Global Leader in Consulting Services for Digital Operations, Customer and Brand Engagement and Digital Products and Services<sup>4</sup>
- Global leader in Analytics IT<sup>6</sup>

Gartner | Forrester | ALM Intelligence | IDC

1. Source: Forrester Research, Forrester Wave™: Business Transformation Consultancies Q3 2015<sup>1</sup>, Marc Cecere, July 21, 2015. 2. Source: ALM Intelligence: Digital Consulting to the CFO 2016: ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license. 3. Source: ALM Media Properties, LLC: Digital Operations Management Consulting: ALM Intelligence estimate © 2015 ALM Media Properties, LLC. Reproduced under license. 4. Source: IDC: Worldwide Strategy Business Consulting Services 2016 Vendor Assessment by Cushing Anderson, July 2016, IDC #US40634216e. 5. Source: ALM Intelligence: Supply Chain Risk Management Consulting 2016: ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license. 6. Source: ALM Intelligence: Digital Supply Chain Planning & Design Consulting 2016: ALM Intelligence Research & Advisory estimates © 2016 ALM Media Properties, LLC. Reproduced under license. 7. Source: IDC: Worldwide Business Analytics Consulting Systems Integration Services & Forrester Research, Forrester Wave™: Business Transformation Consulting, Q3 2017, Marc Cecere, September 27, 2017. 8. Source: IDC: Worldwide Business Consulting Services 2017 Vendor Assessment by Cushing Anderson, March 2017, IDC #US41569617