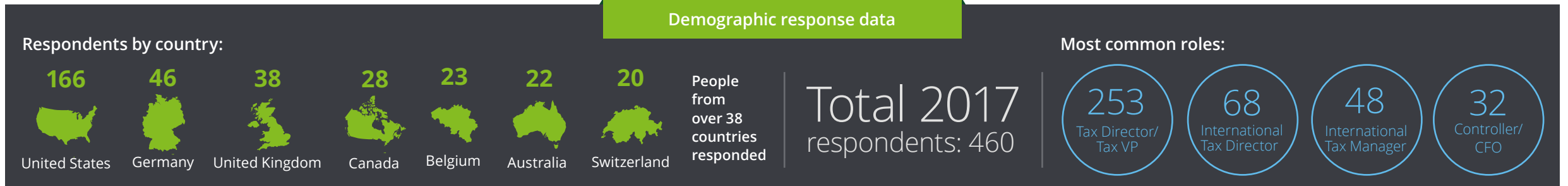


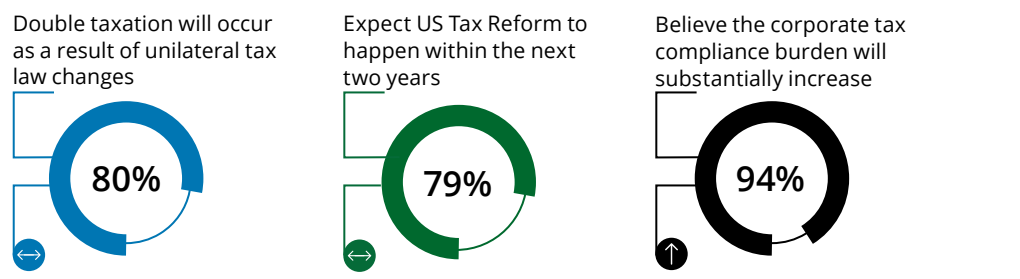
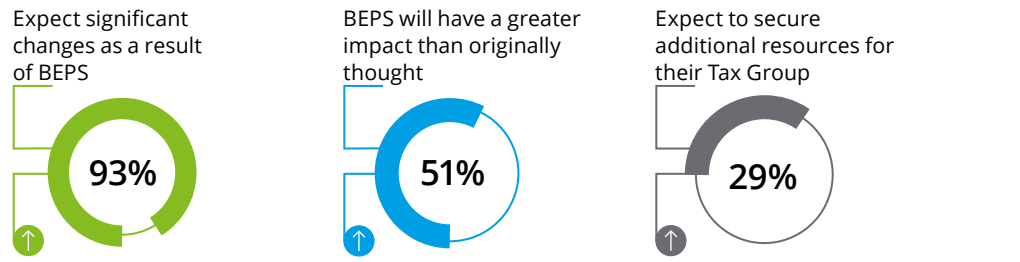
Global Tax Reset-BEPS Survey 2017

Multinationals continue to adjust to the changing tax landscape

Increase ↑ | Decrease ↓ | No Change ↔

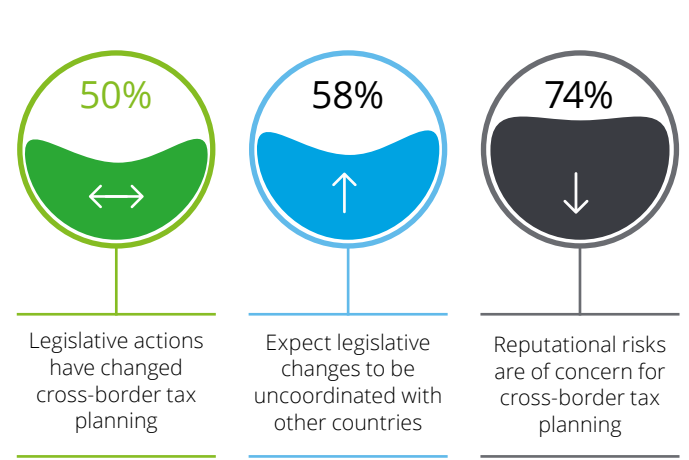


Global tax policy is having an impact



One respondent said...
 "My organization is assessing and quantifying the impact, both in-house and with external advisors."

Companies continue to respond ...



One respondent said...
 "My main concern is that there is opportunity for each country to claim to act in the interests of global fairness while actually acting in self-interest."

... and monitor external influences



One respondent said...
 "When the government and media attention are focused on a company, being a factually responsible taxpayer may not be enough."