

83% RISK

of respondents cite market risk as the largest threat to their company.



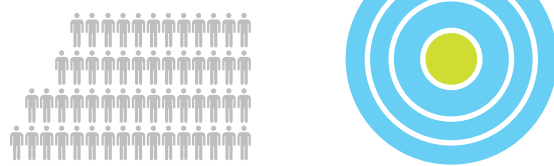
16% OPTIMISM

Net optimism increased by 16% in Q1 2013.



78% IRELAND'S DEBT

of respondents believe the recent promissory note deal is an effective means of reducing Ireland's immediate debt burden to the EU.



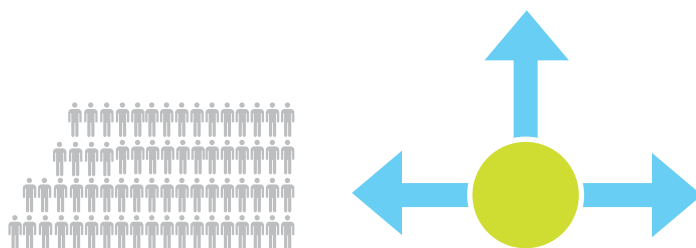
56% TARGET OBJECTIVES

of CFO respondents consider the 2016 target objectives for the 'Action Plan for Jobs' to be achievable.



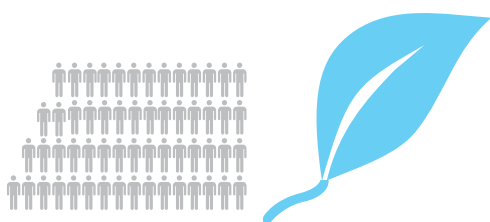
88% CHANGE

of respondents recognise the need to place greater emphasis on managing change to drive business transformation and evaluate and execute strategies.



69% EXPANSIONARY

of respondents believe their corporate strategy to be expansionary rather than defensive.



59% GROWTH

of respondents believe that actual or expected growth in the US and Asia will have a positive effect on their companies' investment plans for the next 12 months.



94% TALENT

of respondents believe that talent retention remains a priority to engage in cost cutting and downsizing.