

Raising growth capital for Irelands leading businesses



Debt raise to part fund the acquisition of Welcome Break.

€300m August 2018



Debt raise for NAMA exit and additional working capital.

€340m May 2018



New debt raise to fund the Group's forecourt roll out strategy.

€ undisclosed April 2018



Lead corporate finance and debt advisors to Lowe Rental Ltd.

€ undisclosed March 2018



Debt raise to part fund the acquisition of Elite Electronics Systems Ltd.

€ undisclosed May 2018



Debt raise to part fund the acquisition of Whitfield Clinic.

€ undisclosed April 2018



Debt raise to part fund the growth strategy for Smith & Wollensky.

€ undisclosed April 2018



Provided Debt advisory services.

€ undisclosed July 2018



Debt raise to refinance facilities and support Co-Op's capex investment programme.

€ undisclosed September 2018



Advised on debt raise to fund an equity recapitalisation.

€ undisclosed June 2018



Debt advisory services to raise bespoke working capital financing.

€ undisclosed April 2018



New junior & senior debt raise to fund growth strategy in Ireland.

€ undisclosed June 2018



New senior debt raise to fund store roll out strategy.

€ undisclosed January 2018



New debt raise to fund the construction of residential units.

€ undisclosed September 2018



Debt raise to refinance and raise growth capital to part fund the hotel group's growth strategy

€ undisclosed July 2018



Co-op Debt raise to refinance facilities and support Co-Op's capex investment programme.

€ undisclosed September 2018

John Doddy
Partner, Head of Debt and Capital Advisory

Deloitte.