

Deloitte Debt & Capital Advisory

Strong track record working with companies of all sizes including large plcs, mid market companies and SME's

"Deloitte Debt & Capital Advisory added real value to our recently completed MBO process. Their team combined technical excellence with impressive strategic planning"

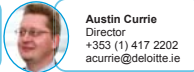
Eugene O'Shea, MD, Walls Construction



"Deloitte Debt & Capital Advisory worked with both domestic and international banks as part of the fundraising process, to achieve a very strong outcome for Dalata."

Sean McKeown, CFO, Dalata

Contacts:



Deloitte.

Corporate Finance

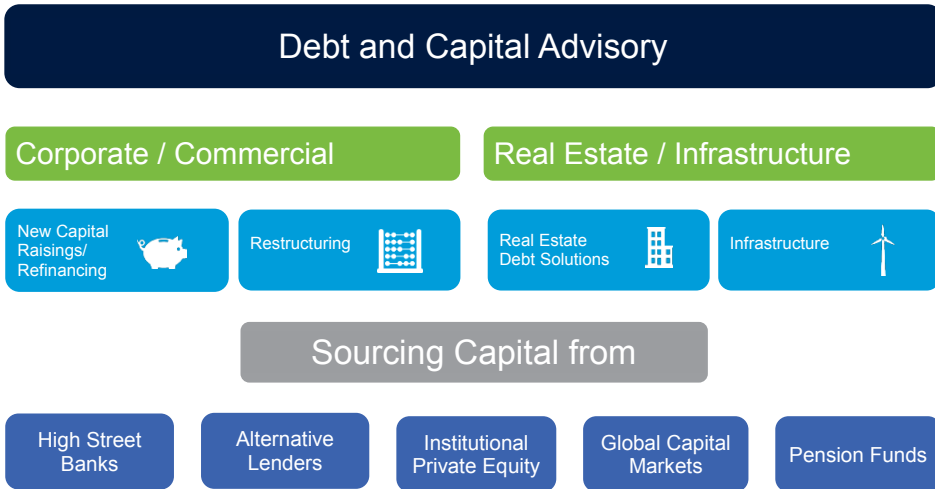
Debt & Capital Advisory

Get a broader view on your options

Spring 2016



What differentiates Deloitte? A track record of success



Deloitte Debt & Capital Advisory Global Coverage of Debt & Capital Advisory

- Independent Advice
- Market leading team in Ireland
- Global resources and execution expertise: **140** professionals in **31** countries
- Demonstrable track record



Deloitte Debt & Capital Advisory Independent financing advice

Irish Debt & Capital Advisory Team activity over last 18 months

€3bn / Advised on over €3bn of debt

€1.5bn / Successfully raised over €1.5bn of debt (senior and junior)

€50m / Successfully raised over €50m of equity

22 / Current active cases raising senior debt, unitranche, mezz & equity in Ireland

1 Deep understanding of the market

A selection of our recent credentials include:

<p>Dalata</p> <p>Financial advisory services on acquisitions/new debt raising</p>	<p>LED Group</p> <p>Debt and Capital refinancing and M&A advisory services</p>	<p>HRI</p> <p>Financial advisory services on new debt raising</p>
<p>SBCI</p> <p>On-Lender reviews</p>	<p>Glencar</p> <p>Tranche 1 €100m Debt & Equity raise</p>	<p>Rathwood</p> <p>Debt refinancing for Rathwood Home and Garden Centre</p>