Debt and Capital Advisory

Who we are
We are a global network of over 150 debt professionals in over 20 countries working together regularly on cross-border transactions.

Global coverage Debt and Capital Advisory

Financing Expertise
Deep knowledge and understanding of debt financing markets, options available and innovative financing solutions

Global Network
Excellent long-standing contacts to decision makers at over 300 local and international banks and funds

Independent Advice
Professional independent advice fully aligned with your objectives

Execution Resources
A team of career debt financing professionals and ex-lenders who can support borrowers with first class execution resources

Competitive Financing Processes
Efficient execution of competitive financing processes designed to meet your strategic timetable objectives

Negotiation Expertise
A detailed understanding of balancing financing relationships with obtaining the desired outcome

Deloitte Debt and Capital Advantage

Situations which typically trigger our involvement

- **Refinancing**
  - Refinancing existing debt prior to maturity

- **Acquisition Financing**
  - Arranging debt facilities to fund actual or prospective corporate acquisitions

- **Large Capex projects**
  - Securing financing for specific expansionary projects

- **Financing options review**
  - Preparing a report examining available financing options

- **Amendment Exercise**
  - Approaching existing lenders to obtain additional covenant or other flexibility

- **Shareholder return**
  - Putting in place funding headroom to allow share buy-back programmes, special dividends or dividend recapitalisations

- **Entering new debt markets**
  - Assistance in accessing new providers of debt capital

- **Off Balance Sheet Solutions**
  - Developing the optimal structure to raise off-balance sheet financing

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