

R&D tax credit approach



Planning

- Review existing process
- Create delivery plan
- Identify key staff
- Agree time frame, milestones and governance

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Discovery and information gathering

- SME led training of technical and finance teams
- Maximize use of existing systems
- On site workshops/technical interviews
- Implement ISmart (where appropriate) and provide best in class documentation

2



Quantify

- Work with finance teams
- gather applicable expenditure

3



Final Deliverable

- Deliver a robust, accurate and defensible claim
- Financial Computation
- Technical reports
- Supporting documentation

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