

**NEWCORE GANGNAM CORPORATE RESTRUCTURING**  
**REAL ESTATE INVESTMENT TRUST**  
**NOTICE OF CONVOCATION OF**  
**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

The undersigned hereby inform you that the Extraordinary General Meeting of Shareholders of Icheon DC II Corporate Restructuring Real Estate Investment Trust will be convened as set forth below, and you are cordially requested to attend the meeting.

Date and Time: August 22, 2014 at 11:30 A.M.

Place: Conference Room of 11th floor, Hyundai Intellex Bldg., 620 Unju-ro, Gangnam-gu, Seoul

Agenda: Approval of KRW 127 Billion Term Loan Facility with JPMorgan Chase Bank, N.A., Seoul Branch

Date: August 22, 2014

Newcore Gangnam Corporate Restructuring Real Estate Investment Trust  
Representative Director: Kim Chang Hee \_\_\_\_\_



Receipt Acknowledged

August 22, 2014

*Handwritten signature*

Reco Won Private Limited

**NEWCORE GANGNAM CORPORATE RESTRUCTURING REAL ESTATE  
INVESTMENT TRUST  
CONSENT TO SHORTEN NOTICE PERIOD AND TO HOLD  
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

The undersigned, being the sole Shareholder of Newcore Gangnam Corporate Restructuring Real Estate Investment Trust, hereby consents to shorten the prior notice period required under the applicable provisions of the Articles of Incorporation and also consents to hold the Extraordinary General Meeting of Shareholders as set forth below. The undersigned also agrees that actions may be taken on the matters coming before the meeting as if the required notice had been duly given.

Date and Time: August 22, 2014 at 11:30 A.M.

Place: Conference Room of 11th floor, Hyundai Intellex Bldg., 620 Unju-ro, Gangnam-gu, Seoul

Agenda: Approval of KRW 127 Billion Term Loan Facility with JPMorgan Chase Bank, N.A., Seoul Branch



Date: August 22, 2014

A handwritten signature in black ink is written over a horizontal line. The signature is stylized and appears to be the name of the shareholder.

Shareholder: Reco Won Private Limited

**NEWCORE GANGNAM CORPORATE RESTRUCTURING REAL ESTATE  
INVESTMENT TRUST  
MINUTES OF EXTRAORDINARY GENERAL MEETING OF  
SHAREHOLDERS**

The Extraordinary General Meeting of Shareholders of Newcore Gangnam Corporate Restructuring Real Estate Investment Trust (the "Company") was held as follows:

Date and Time: *August 22*, 2014 at 11:30 A.M.

Place: Conference Room of 11th floor, Hyundai Intellex Bldg., 620 Unju-ro, Gangnam-gu, Seoul

Total number of issued shares with voting rights : 2,000,000 shares  
Total number of Shareholders : 1 person  
Number of Shareholders present at the meeting : 1 person  
Number of shares held by Shareholders present : 2,000,000 shares

The Chairman, Representative Director Kim Chang Hee, took the chair and opened the meeting, declaring that the meeting was lawfully constituted.



**Agenda 1. Approval of KRW 127 Billion Term Loan Facility with JPMorgan Chase Bank, N.A., Seoul Branch**

The Chairman informed the meeting that the Company intends to enter into a 364 days Term Loan Facility of Korean Won 127,000,000,000 (the "Facility") with JPMorgan Chase Bank, N.A., Seoul Branch (the "Lender"), to finance general corporate and working capital purposes including financing various acquisitions/investments of the Company.

Accordingly, for purpose of arranging the Facility, the Chairman proposed that the Company executes with the Lender:

- (a) a Term Loan Letter of Offer (the "Letter of Offer") in or substantially in the form of the draft annexed hereto as "A";
- (b) all other documents ancillary to, referenced in or required to be executed in connection with the Facility.

(The documents listed in or referred to in (a) to (b) being collectively referred to as the "Transaction Documents".)

After due deliberation, the directors present unanimously resolved that:

1. The Facility be and is hereby approved;

2. It is in the interests of the Company to enter into the Facility Letter, to borrow the Facility and to perform its obligations, on the terms and subject to the conditions of the Facility Letter;
3. Any of the following persons (the "Authorised Persons") be and is hereby authorised singly to negotiate, finalise, approve, execute and deliver the terms and conditions of the Facility Letter, and any amendments, alterations or modifications thereto, for and on behalf of the Company:
  - (a) Kim Chang Hee;
  - (b) Choi In Won;
  - (c) Lim Yoke Peng; or
  - (d) Low Tien Loon;
4. Any two Authorised Persons be and are hereby authorised jointly to negotiate, approve, execute, sign, deliver and to do all such other acts, matters or things on behalf of the Company as may seem necessary or desirable to perfect, give effect to or implement the Facility and/or the Transaction Documents, save for the following matters for which any one of the Authorised Persons shall be authorised singly to negotiate, approve, execute, sign, deliver and to do all such other acts, matters or things on behalf of the Company as may seem necessary or desirable to perfect, give effect to or implement:
  - (a) Notice of selection of interest periods;
  - (b) Amendments or supplementals to the Facility Letter; and
  - (c) Certificate of confirmation/compliance / KYC forms required under the terms of the Facility Letter.
5. A specimen signature list of the Authorised Persons be provided to the Lender; and
6. The Common Seal of the Company be affixed onto the Transaction Documents and any document to be executed and delivered for the purpose of the Facility as may be necessary, in accordance with the Articles of Association of the Company.

There being no further business to be conducted at the meeting, the Chairman declared the meeting closed at 11:50 A.M.

IN WITNESS WHEREOF, the Chairman prepared these minutes and affixed thereon their names and seals.

Date: August 22, 2014

Newcore Gangnam Corporate Restructuring Real Estate Investment Trust

Chairman,  
Representative Director: Kim Chang Hee

