

## Valuation Services



### Your challenge

#### What are typical situations in which you may require our assistance?

- Our valuation team advises on all aspects of valuing, companies, income generating assets, listed and unlisted securities, intellectual property and intangible assets both in Luxembourg and abroad
- We render valuations services in many different circumstances including financial reporting, mergers & acquisitions or disposals, taxation planning and compliance, bankruptcy and restructuring, litigation and dispute resolution, succession issues and strategic planning

#### What are the benefits of our approach?

Our valuation team works across all industries and business stages. We dynamically merge our valuation and industry knowledge to assist our clients in valuation issues.

### Our solutions

#### What we can offer?

Our aim is to support our clients by providing highly tailored valuation services in many different circumstances including financial reporting, mergers & acquisitions or disposals, taxation planning and compliance, bankruptcy and restructuring, litigation and dispute resolution, succession issues and strategic planning.

#### Financial reporting

Over the years, our valuation experts have been working hand in hand with both our audit practice and IFRS Centre of Excellence to ensure an objective and independent approach to valuation.

#### M&A transactions

We put our expertise at your disposal to ensure that you and your team gain a clear view on the key value drivers of the transaction as well as the related risks so that you can come to a balanced decision between price and value.

#### Strategic planning and shareholder value optimization

Our value optimization tool is a guide for manager and business owners in their constant quest for business re-engineering and value creation. It is built around the core Deloitte competencies of consulting, financial analysis and modelling. It also brings to bear Deloitte's recognized expertise and in depth knowledge in many industries.

## Tax planning and compliance

By combining tax and valuation experts, Deloitte provides a turnkey solution to your tax planning issues. Our team will help you navigate successfully quickly evolving tax laws and regulations and assist you in designing optimal strategy underpinned by thoroughly prepared and documented valuation.

## Restructuring or bankruptcy

Deloitte with its significant experience in assisting companies combined with international skills and worldwide best practices is able to help you to understand the value of every aspect of the business.

## Litigation and dispute resolution

The combination of Deloitte Forensic and valuation teams will provide you with unmatched independent analysis of value, or valuation process to support you in disputes or litigations.

## Investment portfolio

Based on our blend of technical competence, experience and professional judgement, we are able to deliver objective and accurate valuations of your portfolio.

## Our contacts



**Pierre Masset**  
Partner | Strategy &  
Corporate Finance  
+352 451 452 756  
pmasset@deloitte.lu



**Joachim Heukmes**  
Director | Strategy &  
Corporate Finance  
+352 451 452 037  
jheukmes@deloitte.lu



**Nicolas Schoukens**  
Director | Strategy &  
Corporate Finance  
+352 451 452 218  
nschoukens@deloitte.lu

Deloitte Luxembourg  
560, rue de Neudorf  
L-2220 Luxembourg

Tel: +352 451 451  
Fax: +352 451 452 401  
[www.deloitte.lu](http://www.deloitte.lu)

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee ("DTTL"), its network of member firms, and their related entities. DTTL and each of its member firms are legally separate and independent entities. DTTL (also referred to as "Deloitte Global") does not provide services to clients. Please see [www.deloitte.com/lu/about](http://www.deloitte.com/lu/about) for a more detailed description of DTTL and its member firms.

Deloitte provides audit, consulting, financial advisory, risk management, tax and related services to public and private clients spanning multiple industries. With a globally connected network of member firms in more than 150 countries and territories, Deloitte brings world-class capabilities and high-quality service to clients, delivering the insights they need to address their most complex business challenges. Deloitte's more than 210,000 professionals are committed to becoming the standard of excellence.

In Luxembourg, Deloitte consists of more than 80 partners and about 1,700 employees. For over 60 years, Deloitte has delivered high added-value services to national and international clients. Our multidisciplinary teams consist of specialists from different sectors delivering harmonised quality services to our clients in their field.

This communication contains general information only, and none of Deloitte Touche Tohmatsu Limited, its member firms, or their related entities (collectively, the "Deloitte Network") is, by means of this communication, rendering professional advice or services. No entity in the Deloitte network shall be responsible for any loss whatsoever sustained by any person who relies on this communication.