

Debt advisory and credit assessment



Your challenge

- Optimising your funding structure from a financial, tax and risk perspective
- (Re)negotiating of credit facilities
- Significant parts of your debt will mature within the next two years
- Evaluate different types of debt and financing options
- Need of temporary or additional liquid funding or working capital
- Current balance sheet structure does not maximise shareholder value
- Lack of clear visibility on your outstanding debt (maturity, credit institution, rate, covenants, warranties, etc.)

Our solution

- Analysis of existing debt arrangements and recommendations on how to reduce cost and improve flexibility of debt (cost of financing).
- Preparation of investment documentation to inform, attract and facilitate discussions with potential new lenders (banks, private equity, SNCI).
- Assessment of available grants & subsidies (LU, EU).
- Design of financial model and assessment of current credit situation including tax optimisation.
- Evaluation of proposals from lenders and assistance during negotiations.
- Assessment of personal guaranties required by banks.
- Access to international financing sources via Deloitte global network and assistance in structuring and arranging highly customised financial solutions.

Your contacts



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