

Tax Reporting (for banks) : Assistance to operational tax and tax reporting outsourcing



Your challenge

- Financial institutions hold and manage assets of private clients who may be residing in various jurisdictions all over the world. Any income generated by these assets is usually subject to tax in the home country of the investor and should therefore be reported on tax returns.
- Financial institutions can provide tax reporting service to help their clients fulfill their tax obligations.
- The on-shore banking evolution makes tax reporting an essential tool for institutions to defend their market position and continue to grow.
- Tax reporting should be prepared in accordance with the various fiscal requirements applicable in the home country of a particular investor.

Our solution

- Deloitte can help you in the definition of the Bank tax reporting target operating model, in the selection and set-up of tax reporting solutions and in building in-house tax reporting excellence.
- Deloitte can also perform the outsourcing for small and mass production of yearly customized tax reports. Most jurisdictions are in scope of our services. We have reporting production platforms in Switzerland and Luxembourg.
- Thanks to our international network we have deep knowledge and experience of tax rules and practices in all jurisdictions where your clients are located.

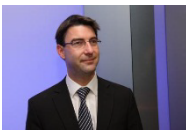
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