2020 global health care outlook: Laying a foundation for the future

Key drivers impacting financial sustainability in health care:

- Cost pressures on traditional models
- Rising labor costs and staff shortages
- Costly infrastructure and increased investment in MedTech
- Increasing numbers of people with chronic, long-term conditions
- Falling research and development (R&D) investments

Factors driving innovation in health care delivery:

- Telerehabilitation
- Internet of Medical Things (IoMT)
- Wearables
- AI-powered chatbots
- Robotics

Factors boosting PHM

-臺transformations and related dependency
- Digital transformation
- Rebalancing capital and productivity

Digital health care ecosystem

- Home-based care delivery
- Telehealth
- Wearable technology
- Internet of Medical Things (IoMT)
- Digital health

Telerehabilitation

- Physical therapy
- Speech therapy
- Cognitive therapy

Care model innovation

- Solve the challenges of unequal access, capacity, capability, and affordability (ACCA)
- Blockchain
- Internet of Medical Things

Global health care spending as a share of GDP will likely remain

- Long-term forecast - Health care spending is expected to rise
- Global health care spending
- In the United States to just

Health care spending trend

- Will continue to be unevenly spread, ranging from
- Global health care spending is expected to slow down
- Through 2023, equal to 2018’s ratio.

Annex: Use of technology in health care delivery

- AI-powered chatbots
- Robotics
- Wearables
- IoMT
- Blockchain

Lack of well-being

- Inability to stay “current”
- Inability to close the demand-supply gap

Telemedicine security

- Training and awareness
- Monitoring and behavioral analysis
- Development, security, operations (DevSecOps)
- Medical devices and wearables security

Cybersecurity remains

- A top priority
- With unprecedented digital advancements

Digital is the new “now” and is shaping the health care

- Health care organizations:
- Interoperability can help
- Strategic approach to radical

Staffing challenges in health care

- Long-term perspective on the role of technology in mental health.

Deloitte is collaborating with World Economic

- Disorders placing it among the leading causes of ill health and disability.

It’s trending

- Around 450 million people currently suffer from mental

Global health care spending is expected to slow down

- Through 2023, equal to 2018’s ratio.

Factors expected to impact higher health care spending:

- Population
- Long term outlook - Health care spending is expected to rise

Global health care spending

- In the United States to just

Health care spending in the United States to just

- Long term forecast - Health care spending is expected to rise

- The next steps:
- Factors expected to impact higher health care spending:
- Population

- Difficulties in integrating technology and improving outcomes
- Driven by factors such as capitation, shared savings, and penalties for non-adherence

Delivering virtual

- AI-powered chatbots
- Robotics
- Wearables
- IoMT
- Blockchain

Digital transformation

- In the care “cloud” and in shaping the health care
- Of the future.

Health care organizations:

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