

## Operational Tax News

### QI updates

9 April 2018

#### Opening of the QI Portal

On 4 April 2018, the Internal Revenue Service (IRS) announced that the [QI Portal](#) allowing applicants to submit their QI periodic certifications and applications for renewal of their status as a Qualified Intermediary (QI), Withholding Foreign Partnership (WP), or Withholding Foreign Trust (WT) is now open.

In addition, the IRS has added 10 new questions to its [FAQs](#) with respect to the QI/WP/WT System Application and Account Management System, to provide guidance on the "periodic certification" process.

The new questions mainly relate to and provide details regarding the application for a waiver, the consolidated compliance group, or the completion and upload of documents for the periodic certification.

Should you have any questions regarding the above, please do not hesitate to contact us.

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