Often at the start of a core banking engagement significant time can be taken having to align the various implementation methodologies that exist from the vendor, the implementation partner and the client. This is usually a complex activity and can often leave our clients confused without a clear and simple view of the totality of their implementation journey.

Therefore an activity was initiated to combine both Deloitte and Temenos core banking implementation methodologies with the objective of delivering a number of benefits:

- Ability to respond quicker to client needs
- Improve project implementation efficiency
- A shared, consistent and transparent approach and deliverables
- Document good practice and lessons learnt from previous engagements.
- Business change and technology elements combined into a simple, single view

The objective was to have a methodology that could be applied to both new implementations and upgrades.
The high-level resulting methodology is displayed below:

1. **Initiation**
   - 1.1 Project management & communications
     - 1.1.1 Software selection
   - 1.2 Programme initiation
     - 1.2.1 Manage Project
     - 1.2.2 Perform quality assurance
   - 1.3 Establish Programme Governance
   - 1.4 Confirm Vision & Strategy
   - 1.5 Develop business case
   - 1.6 Design TOM

2. **Analysis**
   - 2.1 Strategy & business case
     - 2.1.4 Confirm Vision & Strategy
   - 2.2 Perform business case
   - 2.3 Design TOM
   - 2.4 Develop TOM
   - 2.5 As-is process finalisation
   - 2.6 Business process alignment

3. **Design**
   - 3.1 To-Be process finalisation
   - 3.2 Functional design
     - 3.2.5 Integration design
   - 3.3 Parameterisation design
   - 3.4 Integration design
   - 3.5 Procure, install and manage infrastructure and environments
   - 3.6 Define and implement IT service and operations

4. **Build**
   - 4.1 Conduct programme healthchecks
     - 4.1.1 Perform quality assurance
     - 4.1.2 Conduct programme healthchecks
   - 4.2 Deployment planning
   - 4.3 Develop "Model Office"
   - 4.4 System build (including unit test)
   - 4.5 Interface build incl. component integration testing
   - 4.6 Business process alignment
   - 4.7 System testing
   - 4.8 Integration testing
   - 4.9 Business build
   - 4.10 End user training

5. **Deploy**
   - 5.1 Benefits realisation
   - 5.2 Application support
   - 5.3 Acceptance testing
   - 5.4 Application support
   - 5.5 Data migration execution
   - 5.6 Business process alignment

6. **Closure**
   - 6.1 Project support
   - 6.2 Decommissioning
   - 6.3 Business case
   - 6.4 Conduct programme healthchecks
   - 6.5 Deployment support
   - 6.6 Business process alignment

**Architecture**

**People**

**Technical**

**Business**

**PMO**

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