



Healthcare Reform & Life Sciences

Mexico City

May 2013

Health care reform is a global phenomenon

China

New Rural Co-operative Medical Care System 2003 and 12th Five Year Plan initiatives

Germany

GKV-Finanzierungsgesetz and Arzneimittelmarktneuordnungsgesetz (AMNOG, 2011)

India

Increasing healthcare spending to 2.5% of GDP, compulsory licensing or price controls initiative

Japan

Cost containment initiative and improved disaster preparedness

Mexico

SPSS – Sistema de Proteccion Social en Salud, enforceable starting in January 2004, initiating universal health insurance coverage since 2011

United Kingdom

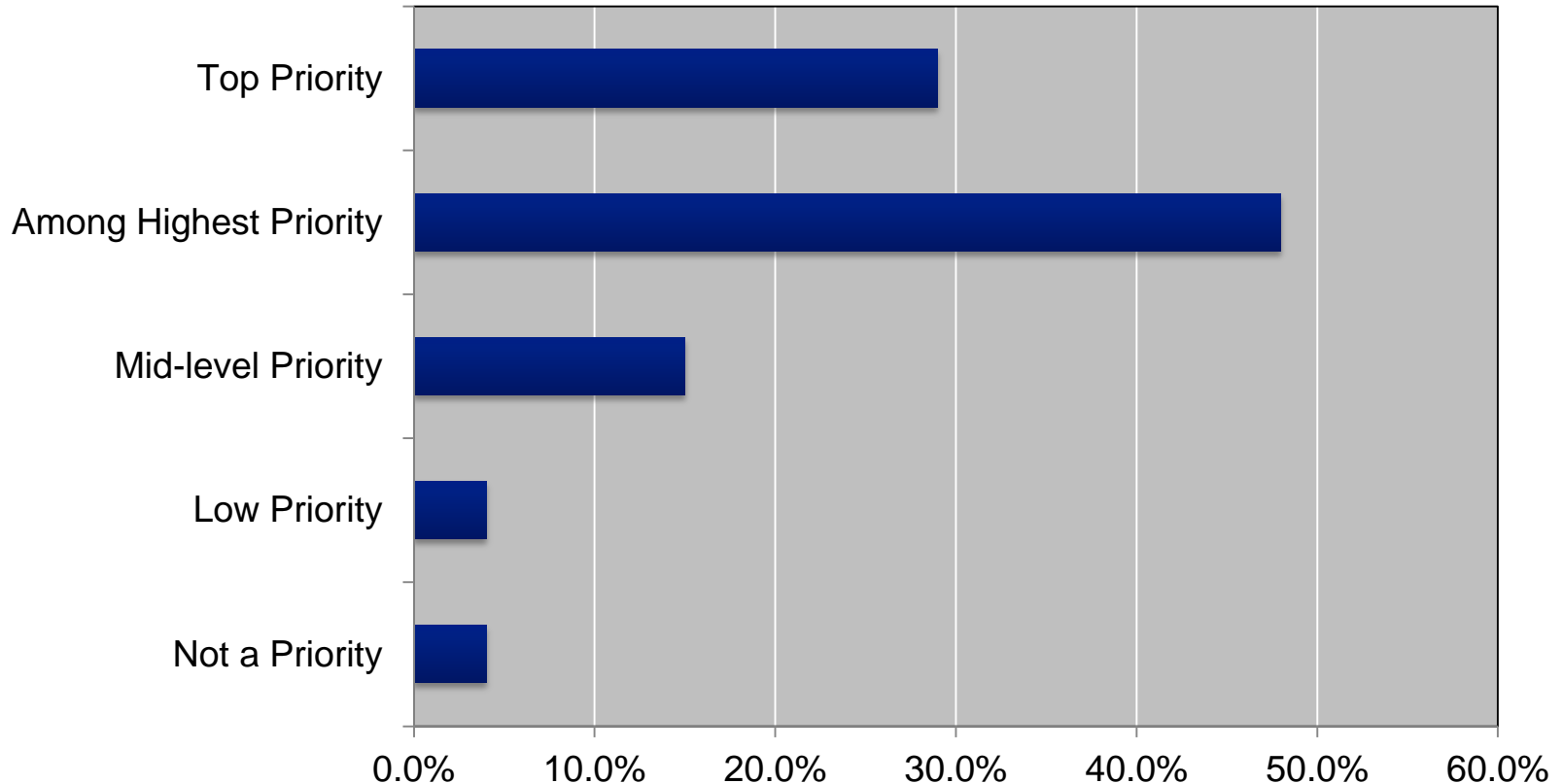
Health & Social Care Act 2012 (Chapter 7)

United States

Patient Protection & Affordable Care Act (PPACA) and Healthcare & Education Reconciliation Act of 2010 (H.R. 4872)

Life science executives are focusing

How high of a priority do you place on adapting to major government health reforms in the next three years? (Percentage of execs surveyed responding)



Source: Deloitte & Economist Intelligence Unit global survey of 300 life science executives, release date April, 2013. Approximately 36% of execs who responded were from the Americas region, including the Mexico, Brazil, Chile, Uruguay, Canada and the U.S.

Similar and divergent issues

