

## Mergers & Acquisitions (M&A) Education Series: How to be successful in an M&A Transaction

5th session – Post-merger integration

4 August 2016, Singapore | 25 August 2016, Kuala Lumpur

This session covers PMI planning to execution with proven tools and concepts. Topics include:

- From integration to transition to optimization
- Linking integration strategies and objectives to value creation
- Model for integration planning
- Managing transition challenges and risks
- Driving optimization through best practices
- Strategic importance of reorganization
- Integration checklists
- Optimizing corporate structures and integration methods
- Minimizing income tax, stamp duty and other forms of direct and indirect taxation
- Dealing with transfer of work force and employment issues
- Share buybacks / reduction of capital
- Governance, Compliance and risk management
- Cross border issues

Extracting the synergistic value