

Mergers & Acquisitions (M&A) Education Series: How to be successful in an M&A Transaction

2nd session – Valuation and financial modelling

9 April 2015, Singapore | 21 May 2015, Kuala Lumpur

This session provides insights into valuation of businesses for M&A purposes. Topics include:

1. Valuation

- Financial review and analysis
- Basic building blocks for business valuation
- Valuation methods for M&A
- Quantifying synergies and merger cost
- Special topics – control premium, marketability discount, minority stake discount and surplus assets.
- Acquisition accounting

2. Financial modelling

- Inputs & assumption
- Modelling offer value calculation
- Modelling option proceed calculation
- Modelling goodwill calculation
- Modelling pro forma financial position
- Modelling sources and uses of fund calculation
- Modelling pro forma income statement
- Dilution analysis
- Modelling sensitivity for accretion / dilution analysis

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