

Evaluate

- Strategic option evaluation
- Tax strategy and structure assistance
- Business plan development
- Discussions with investment bankers, legal counsel, external auditors and professional advisors
- **Pre-IPO workshops**
- CPE Sessions

Assess

- **IPO readiness assessments**
- **GAP analyses**
- Activity identification and prioritization
- Gap remediation and interdependency identification
- Roadmap development
- Project planning
- Board charters and policies

Execute

- **Form S-1 preparation**
- Accounting policy development
- Disclosure drafting
- Finance process improvement
- SOX readiness
- Board preparedness
- Internal Audit transformation
- Tax operating model or outsourcing
- Investor relations

Sustain

- On-call accounting policy support
- Investor relation and market value services
- Accelerated external reporting
- Sufficiency of resources monitoring
- Implementation of new accounting standards
- Tax compliance or provision services