

Deloitte Debt & Capital Advisory – A selection of successful transactions in 2022 (YTD)

2022 YTD
Recap

Deloitte Debt & Capital Advisory has successfully advised on over 40 transactions 2022 year-to-date with a combined deal value of over EUR 3.5bn

- > 40 transactions completed
- > 3.5bn in total deal value
- > 35 banks, funds and other debt providers involved
- > 35 running mandates

Refinancing and recapitalisations

Acquisition financing

Structured finance & Securitisation

Amendment exercise and renegotiation

Real estate financing

Investment projects / Project finance

Hyper growth

Funding view / Feasibility study



Acquisition financing PE



Oct 2022

Acquisition financing PE



Oct 2022

Acquisition financing PE



Oct 2022

Forward flow programme expansion



Sep 2022

Refinancing & growth finance PE



Sep 2022

Debt advisory



Aug 2022

Refinancing



Jul 2022

Refinancing PE



Jul 2022

Acquisition financing PE



Jun 2022

Structured financing PE



Jun 2022

Contract financing PE



Jun 2022

Acquisition financing PE



Jun 2022

Asset-based lending



Jun 2022

Acquisition financing PE



Jun 2022

Acquisition financing PE



May 2022

Refinancing PE



May 2022

Acquisition financing PE



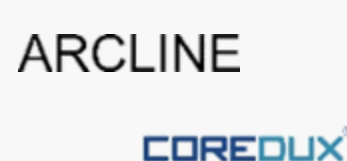
May 2022

Acquisition financing PE



Feb 2022

Acquisition financing PE



Jan 2022

Acquisition financing PE



Jan 2022

Alexander Olgers
Managing Partner
Head of DCA EMEA / Netherlands & Belgium
Phone: +31 88 288 6315
Mobile: +31 6 1234 2795
Email: aolgers@deloitte.com



Karel Knoll
Partner
DCA Netherlands
Phone: +31 88 288 4483
Mobile: +31 6 1234 2794
Email: kknoll@deloitte.com



Sebastian Preckler
Partner
Head of DCA Belgium
Phone: +32 2 800 28 35
Mobile: +32 477 07 55 51
Email: spreckler@deloitte.com



Thomas Schouten
Director
DCA Netherlands (International) Private Equity
Phone: +31 88 288 7926
Mobile: +31 6 8355 5087
Email: tschouten@deloitte.com



Jeroen Verstappen
Director
DCA Netherlands Private Equity, Hyper growth
Phone: +31 88 288 3035
Mobile: +31 6 1099 9061
Email: jverstappen@deloitte.com



Charles Cornelis
Director
DCA Netherlands Structured Finance
Phone: +31 88 288 4324
Mobile: +31 6 2024 5274
Email: ccornelis@deloitte.nl



Thijs Poorthuis
Director
DCA Netherlands Structured Finance
Phone: +31 88 286 1479
Mobile: +31 6 2967 8669
Email: tpoorthuis@deloitte.nl



Deloitte.