

Deloitte Corporate Finance Advisory – An overview of successfully completed transactions in 2023

2023 Recap

In 2023, our corporate finance advisory teams closed 38 deals in total whose consolidated value exceeded EUR ~2.3bn.



Sell/buy-side advisory



Strategic corporate finance advisory



Legal advisory

Corporate finance

Acted as financial and legal advisor to



in the sale to **analytichem**
your science enabled
Battery

Corporate finance

Acted as financial and legal advisor to



in the sale to **CONDOR group**

Corporate finance

Acted as financial advisor to



in the acquisition of the DE assets of **felyx?**

Corporate finance

Acted as financial advisor to



in the sale to **heijmans**

Corporate finance

Acted as financial advisor to



In the settlement of financial agreements for special medicines

Corporate finance

Acted as financial advisor to



In analyzing and advising on the current and prognosed financial position of its drinking water activities

Corporate finance

Acted as financial and legal advisor to



in the sale to **a listed software acquirer**

Corporate finance

Acted as financial advisor to



in the acquisition of **next.nl**

Corporate finance

Acted as financial advisor to



in the sale of two laboratories to **eurofins**

Corporate finance

Acted as financial advisor to



in the sale of its remaining minority stake to **bpost**

Corporate finance

Acted as financial advisor to



in the acquisition of **it ZOS**

Corporate finance

Acted as financial advisor to



in performing the valuation of its shares and building a regulatory forecast model

Corporate finance

Acted as financial and legal advisor to



in the sale to **FRESSNAPP**

Corporate finance

Acted as financial advisor to



in the sale of **WATERLAND PRIVATE EQUITY INVESTMENTS** to

Corporate finance

Acted as financial advisor to



in the combination of their ware potato activities

Corporate finance

Acted as financial advisor to



in the sale to **Unilabs**

Corporate finance

Acted as financial advisor to



In negotiations with the Ministry of EZK on shaping EBN's role as state entity participating in the Dutch heat transition

Corporate finance

Acted as financial and legal advisor to



in the sale to **STEF**

Corporate finance

Acted as financial advisor to



in the merger of **Zetacom and Detron** backed by **AVEDON CAPITAL PARTNERS**

Corporate finance

Acted as financial advisor to



in the sale to **HOLLAND CAPITAL VENTURE | GROWTH | BUY-OUT**

Corporate finance

Acted as financial advisor to



in the sale to **OLVG Lab BV**

Corporate finance

Acted as financial advisor to



in analyzing and shaping its potential participation structure in local heat networks



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Legal advisory

Corporate finance

Acted as legal advisor to



in relation to its joint venture with

LOUWMAN

Corporate finance

Acted as legal advisor to

unica

on the roll-over of the management incentive plan in the sale of Unica to a continuation fund of Triton

Corporate finance

Acted as legal advisor to



for its pre-Series A equity funding round, which included



Corporate finance

Acted as legal advisor to



in the acquisition of certain activities of



Corporate finance

Acted as legal advisor to



in the acquisition of

Petgamma

Corporate finance

Acted as legal advisor in the sale of 100% of the shares in



Corporate finance

Acted as legal advisor to

energiemissie®

in the sale to and subsequent reinvestment in

Digiland

Corporate finance

Acted as legal advisor to

Vierberg International

in the acquisition of

Jari Polska & Athena

Corporate finance

Acted as legal advisor to



in the acquisition of

findio

Corporate finance

Acted as legal advisor to

BDR THERMEA GROUP

in the acquisition of



Corporate finance

Acted as legal advisor to

enie.nl

with an investment round by



Corporate finance

Acted as legal advisor to

West-Friesland Industries B.V.

in the sale of a minority stake of

SALCO

Corporate finance

Acted as legal advisor to



in the acquisition of



Corporate finance

Acted as legal advisor to



in the sale to



Corporate finance

Acted as legal advisor to



in its sale to a minority shareholder

Corporate finance

Acted as legal advisor to



in the acquisition of a 49% stake in

