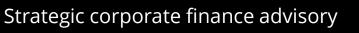
### Deloitte Corporate Finance Advisory – An overview of successfully completed transactions in 2023

In 2023, our corporate finance advisory teams closed 38 deals in total whose consolidated value exceeded EUR ~2.3bn.







Legal advisory

2023

Recap





### **Corporate finance**

Corporate finance Acted as financial and legal advisor to

in the sale to software acquirer

**Corporate finance** Acted as financial advisor to

gp groot



**Corporate finance** Acted as financial advisor to

gelre<sub>ziekenhuizen</sub>

in the sale of two laboratories

🛟 eurofins

to

**Corporate finance** Acted as financial advisor to



### Corporate finance





**Corporate finance** Acted as financial advisor to



in the combination of their ware potato activities

**Corporate finance** Acted as financial advisor to



### **Corporate finance**

Corporate finance Acted as financial and legal advisor to BAKKER GROEP in the sale to

Corporate finance Acted as financial advisor to HEALTHCARE

in the merger of Zetacom and backed by AVEDON

**Corporate finance** Acted as financial advisor to



in the sale to HOLL KIND CAPITAL



### Corporate finance

#### Acted as financial advisor to



Ministerie van Volksgezondheid, Welzijn en Sport

In the settlement of financial agreements for special medicines

#### **Corporate finance**

Acted as financial advisor to

waternet waterschap amstel gooi en vecht gemeente amsterdam

In analyzing and advising on the current and prognosed financial position of its drinking water activities Acted as financial advisor to



in the acquisition of **t ZOS** 



Acted as financial advisor to

In negotiations with the Ministry of EZK on shaping EBN's role as state entity participating in the Dutch heat transition Acted as financial advisor to



in analyzing and shaping its potential participation structure in local heat networks

#### **Corporate finance**

Acted as financial advisor to



in performing the valuation of its shares and building a regulatory forecast model



# Deloitte.

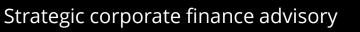
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Sell/buy-side advisory







Legal advisory

2023

Recap

#### **Corporate finance**

Acted as legal advisor to

FINANCIAL SERVICES

in relation to its joint venture

LOUWMAN

#### **Corporate finance**

with

Acted as legal advisor to

unica

on the roll-over of the management incentive plan in the sale of Unica to a continuation fund of **Triton** 

#### **Corporate finance**

Acted as legal advisor to



for its pre-Series A equity funding round, which included

#### **Corporate finance**

Acted as legal advisor to



in the acquisition of certain activities of

**Corporate finance** Acted as legal advisor to



in the acquisition of **Petgamma** 

#### **Corporate finance**

Acted as legal advisor in the sale of 100% of the shares in



Corporate finance

### Acted as legal advisor to

## energiemissie<sup>®</sup>

in the sale to and subsequent reinvestment in **Digiland** 

Corporate finance

Acted as legal advisor to

Vierberg International

in the acquisition of

Jari Polska & Athena

**Corporate finance** Acted as legal advisor to

in the acquisition of

findio

**Corporate finance** Acted as legal advisor to

**BDR THERMEA** GROUP

in the acquisition of

HCLLAND WARMTE

**Corporate finance** Acted as legal advisor to



FIFTH WALL ARCTERN

**Corporate finance** Acted as legal advisor to

West-Friesland Industries B.V. in the sale of a minority stake of



#### **Corporate finance**

Acted as legal advisor to







Corporate finance

Acted as legal advisor to



in the sale to

WOLTER KOOPS International transport & logistics

#### **Corporate finance**

Acted as legal advisor to



in its sale to a minority shareholder

#### **Corporate finance**

Acted as legal advisor to



alpin

family

in the acquisition of a 49% stake in

# **Deloitte.**