

Deloitte Corporate Finance Advisory – An overview of successfully completed transactions and milestones in 2022



In 2022, our corporate finance advisory teams closed 48 M&A deals in total whose consolidated value exceeded EUR ~2.2bn.

Sell/buy-side advisory
 Fundraising
 Special corporate finance advisory
 Legal advisory

#1 M&A advisor Globally*
 #1 M&A advisor Benelux*
 Best Diversity Firm Award M&A Awards 2022

Consumer Business
 Energy, Resources & Industrials
 Technology, Media & Telecom
 Business Services
 Life Sciences & Health Care
 Financial Services
 Government & Public Services

* By deal volume – Mergermarket Global & Regional M&A Report 2022

Corporate finance

Acted as financial advisor to

in the sale to

Feb 2022

Corporate finance

Acted as financial advisor to

in the sale of to

Feb 2022

Corporate finance

Acted as financial advisor to

in the sale to

Feb 2022

Corporate finance

Acted as financial advisor to

in the sale to

Feb 2022

Corporate finance

Acted as financial advisor to the shareholders of

in the sale of a minority stake to

Mar 2022

Corporate finance

Acted as financial advisor to

in the sale of

Mar 2022

Corporate finance

Acted as financial advisor to

in the acquisition of

Apr 2022

Corporate finance

Acted as financial advisor to

in the acquisition of

Apr 2022

Corporate finance

Acted as financial advisor to

in the sale to

Apr 2022

Corporate finance

Acted as financial advisor to

in the sale of

Apr 2022

Corporate finance

Acted as financial advisor to

in the sale to

May 2022

Corporate finance

Acted as financial advisor to

in the sale to

Jun 2022

Corporate finance

Acted as financial advisor to

in the sale to

Jun 2022

Corporate finance

Acted as financial advisor to

in the sale of

Jun 2022

Corporate finance

Acted as financial advisor to

in the acquisition of

Jul 2022

Corporate finance

Acted as financial advisor to both

in their merger

Jul 2022

Corporate finance

Acted as financial advisor to

in its €30m Series A fundraise co-led by

Aug 2022

Corporate finance

Acted as financial advisor to

in the acquisition of

Oct 2022

Corporate finance

Acted as financial advisor to

in the sale to

Oct 2022

Corporate finance

Acted as financial advisor to

in the sale to

Nov 2022

Corporate finance

Acted as financial advisor to

in the sale of a minority stake in

to

Nov 2022

Corporate finance

Acted as financial advisor to the shareholders of

in the sale of a minority stake to

Nov 2022

Corporate finance

Acted as exclusive financial advisor to the shareholders of

in negotiations with the Dutch State on future equity contributions

Nov 2022

Corporate finance

Acted as financial advisor to

in the acquisition of

Dec 2022



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<p>Legal Acted as legal advisor to enie.nl</p> <p>with an investment round by Shell Ventures and apg</p>	<p>Legal Acted as legal advisor to HOUSE OF HR</p> <p>in the acquisition of TMI</p>	<p>Legal Acted as legal advisor to TOTAL</p> <p>With its investment in SHIRT BY HAND</p>	<p>Legal Acted as legal advisor to the shareholders of van dijnsen</p> <p>With the sale of Van Dijnsen Installatiewerken B.V. & Van Dijnsen Beveiligingen B.V. to VDK</p>
<p>Legal Acted as legal advisor to the owner of neptunus</p> <p>in the sale to S. Feith</p>	<p>Legal Acted as legal advisor to the management of Zorg van de Zaak</p> <p>With the acquisition by parcom capital</p>	<p>Legal Acted as legal advisor to management of Effactory</p> <p>With an investment round by MAGUAR</p>	<p>Legal Acted as legal advisor to driessen</p> <p>in the acquisition of lüün</p>
<p>Legal Acted as legal advisor to 10T HOLDINGS</p> <p>with an investment round in Deribit</p>	<p>Legal Acted as legal advisor to the shareholders of Letselschadebureau Kloppenburg</p> <p>with the sale of Claim4u</p>	<p>Legal Acted as legal advisor to driessen</p> <p>In the acquisition of solutionsfactory</p>	<p>Legal Acted as legal advisor to the management of SeaCurrent</p> <p>with an investment round by amongst others INVESTNL and elt InnoEnergy</p>
<p>Legal Acted as legal advisor to the shareholders of A2B-online</p> <p>in the sale to vanUden</p>	<p>Legal Acted as legal advisor to arvesta</p> <p>in the termination of its joint venture regarding GLOBAL feed mill</p>	<p>Legal Acted as legal advisor to the shareholders of MARSMAN ELEKTRONICA EN AANDRIJVINGEN BV</p> <p>in the sale to Heerdink Beheer B.V.</p>	<p>Legal Acted as legal advisor to exclusiva</p> <p>in the sale of the real estate property to BEOS and SwissLife</p>
<p>Legal Acted as legal advisor to driessen</p> <p>in the acquisition of Booster Holding B.V.</p>	<p>Legal Acted as legal advisor to the shareholders of DSE SOFTWARE</p> <p>in the sale to VORTEX CAPITAL PARTNERS</p>	<p>Legal Acted as legal advisor to van dijnsen</p> <p>in the sale to VDK</p>	<p>Legal Acted as legal advisor to Wintex Holding B.V.</p> <p>in the acquisition of Gielissen</p>
<p>Legal Acted as legal advisor to H&S GROUP</p> <p>in the sale of its coldstores business to Lineage</p>	<p>Legal Acted as legal advisor to KOCH ENGINEERED SOLUTIONS</p> <p>in their partnership with ioniqa</p>	<p>Legal Acted as legal advisor to A. Pelt Beheer B.V.</p> <p>in the acquisition of Parck Manpad B.V.</p>	<p>Legal Acted as exclusive legal advisor to the shareholders of ENEXIS GROEP</p> <p>in negotiations with the Dutch State on future equity contributions Rijksoverheid</p>