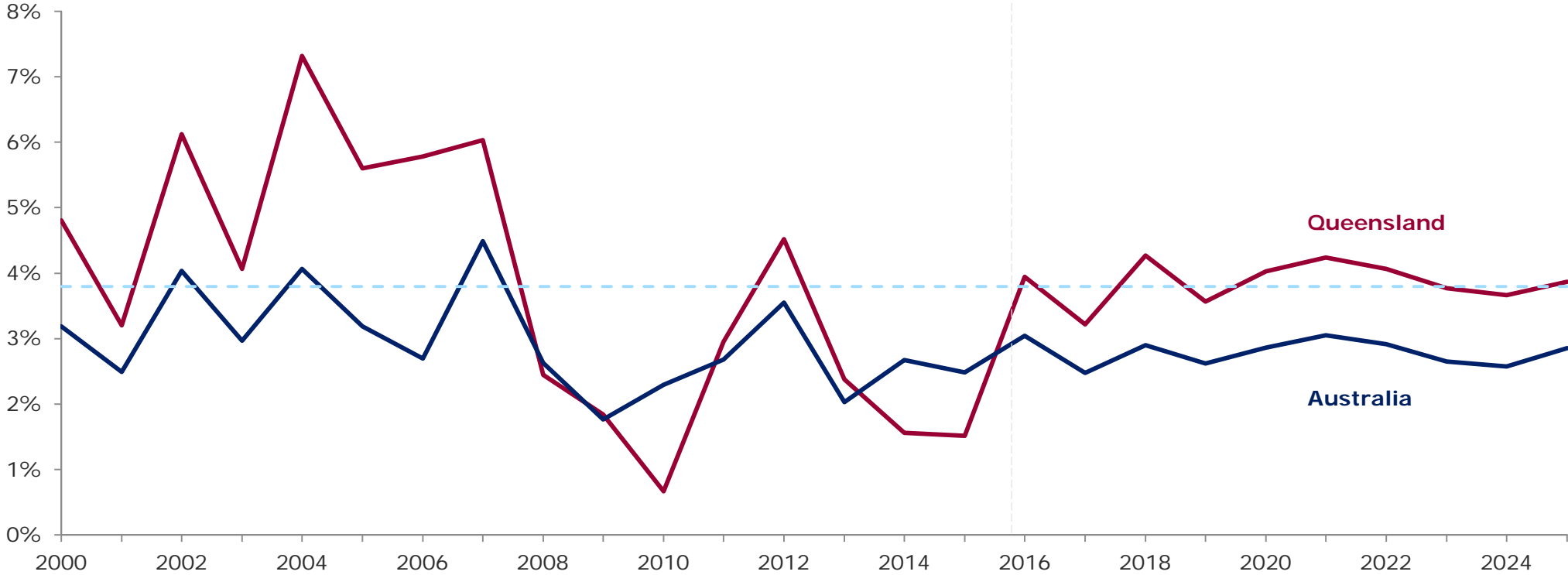


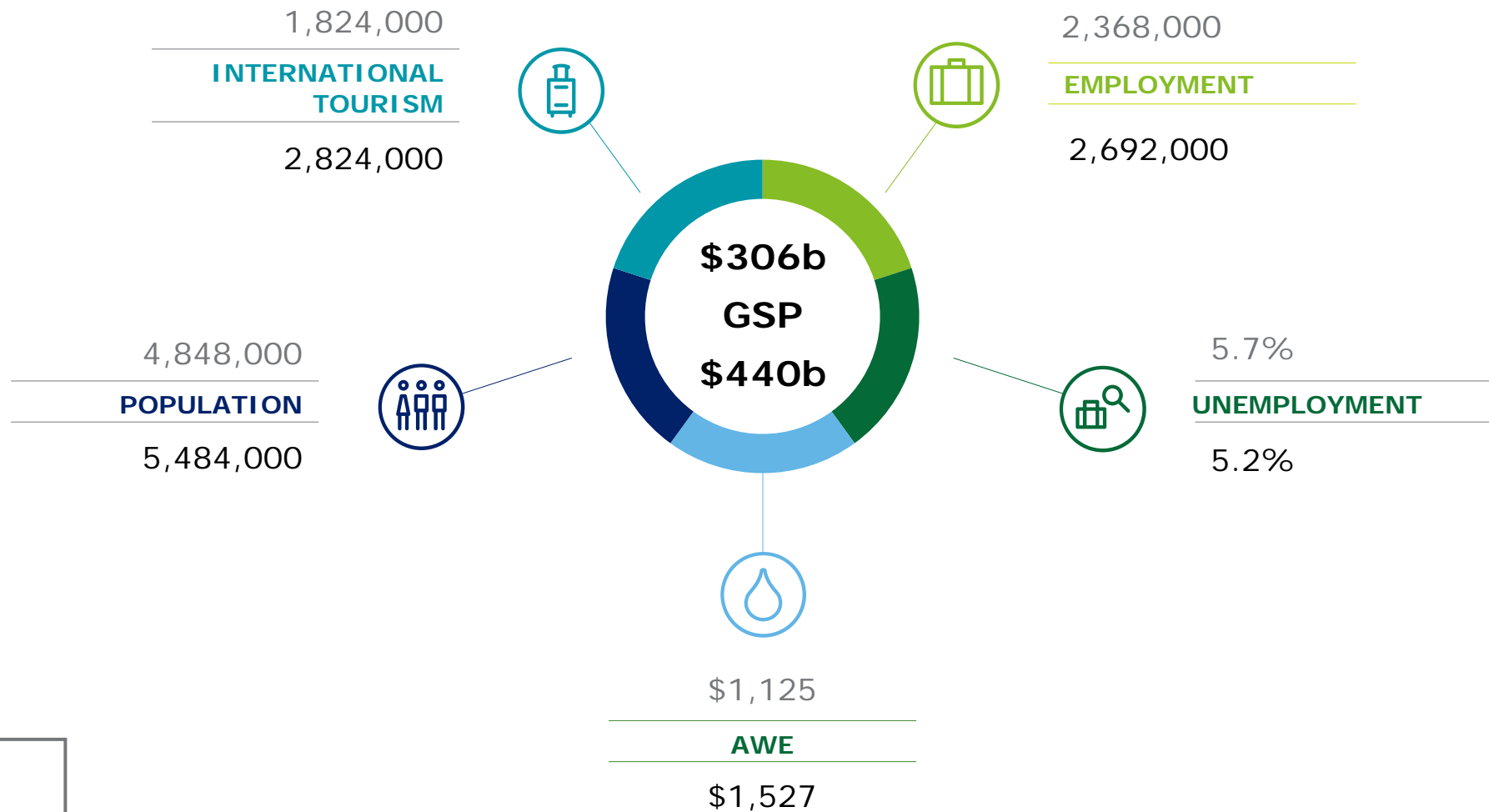
Expectation of average growth over the next decade

Annual % change in real GSP



Note: historical average is represented by blue dashes; base year 2013-14

Source: ABS cat no 5220.0 and Deloitte Access Economics forecasts



Legend
 2016 figure
 10 year forecast

All dollar figures in real terms, base year 2013-14
 Source: ABS cat no 5220.0 and Deloitte Access Economics forecasts

**How do we
shift the dial?**



Capitalise on global trends



EMERGING ASIA

1 billion people from Australia's source markets will be participating in education and training in 2027

(DAE, 2016)



DIGITAL DISRUPTION

Up to half of current jobs are at high risk of potential automation

(The Economist, 2016)



DEMOGRAPHIC CHANGE

Almost 1 in 5 Queenslanders will be aged over 65 in 2027

(QGSO, 2015)



CHANGING CONSUMER PREFERENCES

By 2027 the services sector will be three times larger than the goods sector

(UQ AIBE, 2016)



ENVIRONMENT AND CLIMATE CHANGE

60 cents of every dollar invested in new power plants to 2040 will be spent on renewable energy technologies

(IEA, 2015)

Focus on the fundamentals



SKILLS

Two-thirds of children entering primary school in 2016 are likely to find themselves working in jobs that do not yet exist

(WEF, 2016)



INFRASTRUCTURE

If no key transport infrastructure projects are built in SEQ, the cost of waiting in traffic will exceed \$9 billion (in real terms) by 2031

(IA, 2015)



DIVERSITY

For every dollar earned by a male in Queensland, a female earns just 80 cents (on average). Will this improve by 2027?

(Queensland Government, 2015)



LIVEABILITY

Almost 400,000 South East Queenslanders will commute to work in Brisbane each day in 2027

(QGSO, 2016)



CONNECTEDNESS

By 2020, all Queensland homes and businesses are expected to have access to high speed broadband through the NBN

(NBN Co, 2016)



BUSINESS ENVIRONMENT

In 2027 Queensland's private investment will reach \$21 billion (in real terms)

(DAE, 2016)

Infrastructure: Base year 2011
Business environment: Base year 2013-14

