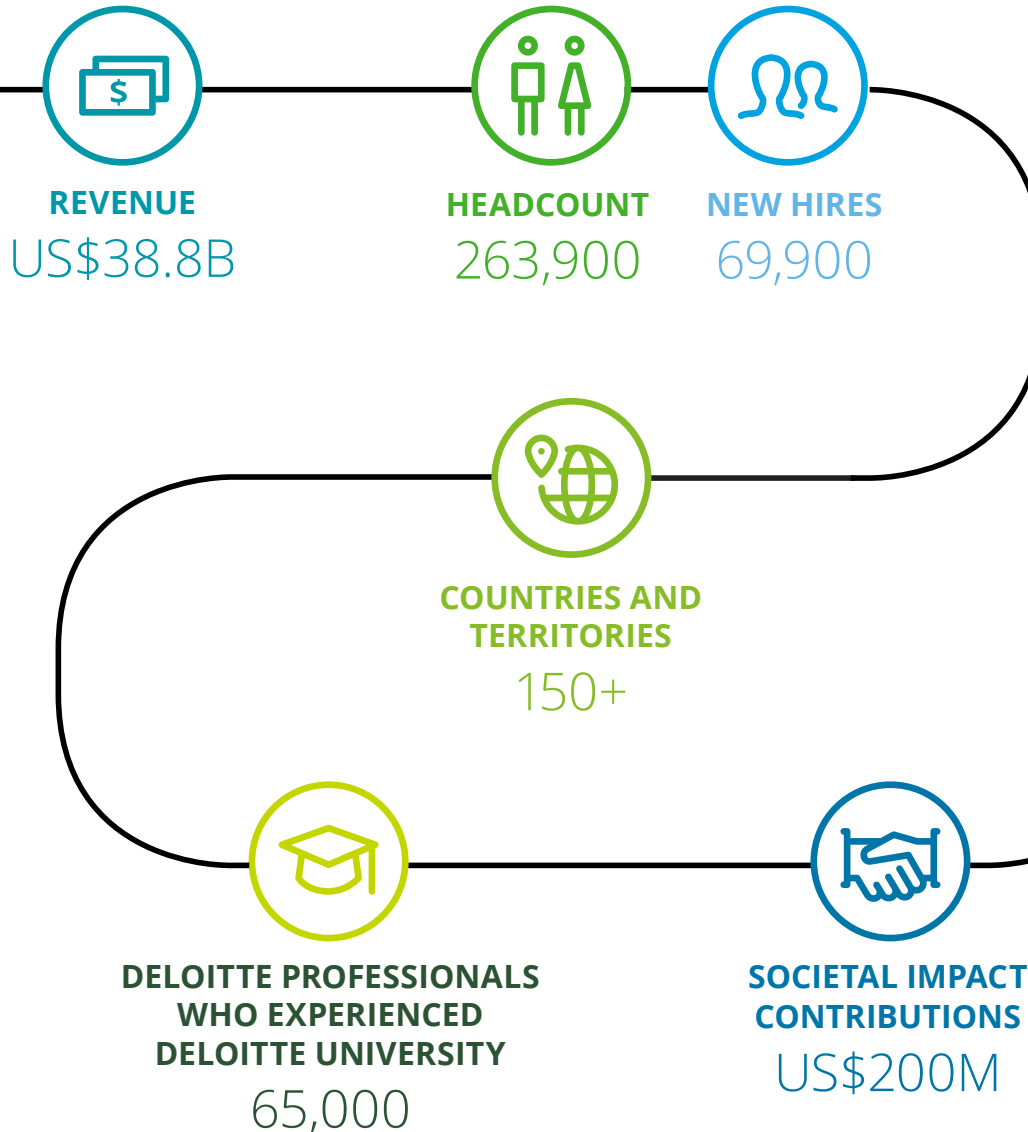


Deloitte globally FY2017



66
99

INDUSTRY RECOGNITIONS

Deloitte named a global leader in **Business Consulting Services** based on capability and strategy by IDC MarketScape¹

Deloitte ranked #1 globally in **Security Consulting**, based on revenue by Gartner²

Deloitte named a global leader in **Digital Innovation Consulting Services** based on breadth and depth of capabilities by ALM Intelligence³

Deloitte named the clear leader in **Digital HR Transformation** based on breadth and depth of capabilities by ALM Intelligence⁴

Deloitte named the global leader in **Risk Consulting**, based strategy and capability by IDC MarketScape⁵

Deloitte recognized as a global leader in **Innovation Strategy Consulting** by ALM⁶

Deloitte named the worldwide leader in **Strategy Business Consulting** services based on strategies and capabilities by IDC MarketScape⁷

Deloitte named the global leader in **IT Strategy Consulting** based on breadth and depth of capabilities by ALM Intelligence⁸

¹IDC MarketScape: Worldwide Business Consulting Services 2017 Vendor Assessment by Cushing Anderson, March 2017, IDC #US41569617

²Gartner, Market Share Analysis: Security Consulting, Worldwide, 2016, Jacqueline Heng, 27 June 2017

³ALM Intelligence: Digital Innovation Consulting 2016; ALM Intelligence estimates © 2016 ALM Media Properties, LLC. Reproduced under license

⁴ALM Intelligence: Digital HR Transformation Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license

⁵IDC MarketScape: Worldwide Risk Consulting Services 2017 Vendor Assessment by Cushing Anderson, July 2017

⁶ALM Intelligence: Innovation Strategy Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license

⁷IDC MarketScape: Worldwide Strategy Business Consulting Services 2016 Vendor Assessment by Cushing Anderson, July 2016, IDC #US40634216e

⁸ALM Intelligence: IT Strategy Consulting 2017; ALM Intelligence estimates © 2017 ALM Media Properties, LLC. Reproduced under license