

# Streamlining the decision-making process on corporate loans

More reasonable decisions. Less time. More money



**Project example:** Optimization of loan applications process for corporate clients. System implementation quality control.

- “To be” loan process development
- Target IT architecture development
- Requirements for process automation system and for integration with current IT systems
- System implementation and quality control

CRM based automation of the loan process **3 months**

## Experience of the team

- Program management for the corporate lending process automation
- Corporate lending process optimization project through detailed business process design, automation requirements development and its implementation

## Approach and Results

1

### Current state analysis

- Current loan processes analysis
- Analysis of IT systems involved into the process

2

### Automation system requirements specification development

- To Be loan process development
- Requirements development for process automation
- Target architecture and requirements on integration with current IT systems development
- Vendor selection process support

3

### System implementation

- System implementation
- Quality control during implementation stage