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## LearningSolutions

by Deloitte

# Financial Reporting and Analysis

14 CPE hours



## Target Audience

Accounting & Finance Professionals, business leaders and professionals in Sales and Marketing, Corporate Strategy, Procurement, Credit Control, Investments, Legal and Compliance

## Delivery Mode

Physical Seminar |  
Live Webinar

## Facilitators

**Sarjit Singh**  
Senior Advisor  
Leader, Deloitte Learning  
Solutions Southeast Asia

## Introduction

This 2-day workshop provides an interactive and intensive exploration of accounting and financial analysis, aligning with the Chartered Financial Analyst (CFA) program's 'Financial Reporting and Analysis' modules. Participants gain essential financial skills, enabling them to analyze financial information from a CFO's perspective. Emphasizing application and understanding over preparation, the workshop enhances participants' ability to communicate financial matters effectively, interpret company reports, and navigate managerial accounting. The interactive sessions include storytelling, case studies, real-life examples, and quizzes to reinforce learning outcomes. Topics cover operating ratios, relational calculations, and assessing overall financial health using the Altman Z-Score.



## Learning Objectives

- Identify the key focus areas when reviewing financial reports.
- Understand pivotal factors for evaluating management behavior and performance as reflected in financial statements, aiding in informed assessments.
- Develop the ability to identify early warning signs of companies facing potential challenges based on financial statements.
- Apply the '21-Step Approach' in practical scenarios and case studies to analyze financial statements effectively, gaining hands-on experience in financial statement analysis.
- Cultivate financial acumen to make informed decisions for business growth and sustainability.
- Learn to recognise the top ten warning signals or 'ticking bombs' present in financial reports, enabling proactive risk assessment and management.
- Apply the 'Altman Z-Score' method in practical settings and case studies to assess the financial health of companies, utilising financial statements for evaluation.



# Registration

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