



#	Name of Trusts	Listing form	Date of Listing	Location of Assets	IPO Statistics			Latest Statistics						
					IPO Offer Price (S\$)	Amount raised (S\$'mil)	IPO Market Cap (S\$'mil)	#	Price Change (%)	Latest Market Cap (S\$'mil)	Change in Market Cap (%)	Current Yield as at 24-Nov-17 (%)	Forward Yield	YTD Return
1	Mapletree Greater China Commercial Trust	REIT	07-Mar-13	Hong Kong, China	0.93	1,609	2,475	1.16	24.7%	3,271	32%	6.4%	6.4%	30.4%
2	Croesus Retail Trust	Business Trust	10-May-13	Japan	0.93	365	396							
3	Asian Pay Television Trust	Business Trust	29-May-13	Taiwan	0.97	1,352	1,394	0.60	-38.7%	855	-39%	10.9%	10.6%	74.7%
4	SPH REIT	REIT	24-Jul-13	Singapore	0.90	504	2,251	1.03	14.4%	2,643	17%	5.5%	5.5%	14.6%
5	OUE Hospitality Trust	REIT	25-Jul-13	Singapore	0.88	600	1,152	0.83	-5.7%	1,499	30%	6.1%	6.0%	34.9%
6	Soilbuild Business Space REIT	REIT	16-Aug-13	Singapore	0.78	457	627	0.64	-17.9%	672	7%	8.8%	7.5%	9.1%
7	Viva Industrial Trust	REIT	04-Nov-13	Singapore	0.78	388	463	0.96	23.1%	931	101%	7.7%	7.9%	37.2%
				Total in 2013		5,276	8,757			9,871				
8	OUE Commercial REIT	REIT	27-Jan-14	Singapore, China	0.80	346	693	0.71	-11.3%	1,096	58%	6.8%	6.8%	9.5%
9	Frasers Hospitality Trust	REIT	14-Jul-14	Asia, Australia, UK	0.88	368	1,050	0.78	-11.4%	1,452	38%	6.7%	6.7%	28.5%
10	Accordia Golf Trust	Business Trust	01-Aug-14	Japan	0.97	759	1,066	0.71	-27.3%	775	-27%	6.8%	7.0%	17.6%
11	iREIT Global	REIT	13-Aug-14	Europe	0.88	369	369	0.76	-14.2%	472	28%	N.A.	N.A.	14.3%
12	Keppel DC REIT	REIT	12-Dec-14	Asia Australia, Europe	0.93	513	821	1.43	53.8%	1,612	96%	5.1%	5.4%	27.0%
				Total in 2014		2,355	3,999			5,407				
13	BHG Retail REIT	REIT	11-Dec-15	China	0.80	276	394	0.75	-6.9%	372	-6%	N.A.	N.A.	22.5%
				Total in 2015		276	394			372				
14	Manulife US REIT	REIT	20-May-16	USA	USD 0.83	650	718	USD 0.88	6.0%	1,223	70%	6.5%	7.0%	24.5%
15	Frasers Logistics and Industrial Trust	REIT	16-Jun-16	Australia	0.89	903	1,268	1.10	23.6%	1,671	32%	6.5%	6.5%	27.1%
16	EC World REIT	REIT	28-Jul-16	China	0.81	368	630	0.77	-4.9%	603	-4%	N.A.	N.A.	9.5%
				Total in 2016		1,921	2,616			3,497				
17	Dasin Retail Trust	Business Trust	20-Jan-17	China	0.80	154	440	0.83	3.1%	453	3%	N.A.	N.A.	N.A.
18	NetLink NBN Trust	Business Trust	19-Jul-17	Singapore	0.81	2,447	3,130	0.83	1.9%	3,215	3%	3.6%	5.8%	N.A.
19	Keppel-KBS US REIT	REIT	09-Nov-17	USA	USD 0.88	610	754	USD 0.90	2.3%	762	1%	6.6%	7.0%	N.A.
20	Cromwell European REIT	REIT	30-Nov-17	Europe	EUR 0.55	889	1,385							7.8%
				Total in 2017		4,101	5,708			4,430				
						13,928	21,474			23,577				
						696	1,074		Total Average	1,310	Average	6.7%	6.9%	25.4%
											Median	6.6%	6.8%	24.5%

Source: OCBC Investment Research Weekly S-REITs Tracker (27 Nov 2017)

* Source: SGX

NOTES:

- 1) Manulife US REIT IPO statistics uses SGD/USD = 1.383; Keppel-KBS US REIT IPO statistics uses SGD/USD = 1.3624; Latest market cap statistics uses SGD/USD = 1.3469
- 2) Cromwell European REIT IPO statistics uses SGD/EUR = 1.60
- 3) Current/Forward yields are based on Bloomberg consensus forecasts for the current/next financial year
- 4) YTD return includes dividends distributed
- 5) Keppel-KBS US REIT's Current Yield and Forward Yield are based on its prospectus' FY18 and FY19 forecasted DPU figures, respectively.
- 6) Croesus Retail Trust delisted on 26 October 2017