

Mergers & Acquisitions (M&A) Education Series: How to be successful in an M&A Transaction

M&A strategy

Session 1 | Singapore | 10 February 2015
The Fullerton Hotel, Singapore

| Time | Topics | Speakers |
|----------------------------|--|--|
| 8.30 am - 9.00 am | Registration | |
| 9.00 am - 9.15 am | Welcome address | Andrew Martin, BMWL Keoy Soo Earn, Deloitte |
| 9.15 am - 9.45 am | M&A strategy: An overview | Rishit Kagdada, Deloitte |
| 9.45 am - 10.30 am | M&A strategy: Buy-side and sell-side considerations | Shyam Kada, Deloitte |
| 10.30 am - 10.45 am | Tea break | |
| 10.45 am – 12.15 pm | M&A tax structuring | Steven Yap, Deloitte |
| 12.15 pm - 1.15 pm | Lunch | Attendees |
| 1.15 pm – 1.30 pm | Guests seated and short introduction to afternoon session | Andrew Martin, BMWL |
| 1.30 pm – 2.30 pm | Structuring / Deal consideration | Kelvin Poa, Yanni Long and Alex Tan, BMWL |
| 2.30 pm - 3.15 pm | Case Study Group activity (discussion) | Attendees |
| 3.15 pm – 3.30 pm | Tea break | |
| 3.30 pm - 4.00 pm | Case Study Group activity (reporting back) | Attendees |
| 4.00 pm – 4.30 pm | Summary; Q&A; Session close | All speakers from Deloitte and BMWL |