



泰国经济月度简报

本简报旨在提供关键经济数据，帮助您与客户交流、预测趋势，为公司业务活动提供参考信息



全球经济

本月亮点

- 美国房价面临下行的压力。9月份美国前20名城市房价下跌0.3%，连续下跌第二个月。
- 宏观经济环境良好，尤其是旅游业的复苏，加上结构性改革的推进，其中最明显的是对南欧经济产生了积极影响。
- 10月份中国消费品零售总额出现反弹，同比增长4.8%，显示出中国消费市场的强劲复苏势头，并创下自2月份以来的最高增速

年度 GDP 预测

	2023	2024F	2025F
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全球 GDP (根据国际货币基金组织《2024 年 10 月世界经济展望》)	3.3%	3.2%	3.2%
泰国 NESDC (国家经济和社会发展委员会)	1.9%	2.6%	2.8%

2024 第三季度 GDP (年率)

美国	欧盟	日本	中国	泰国
2.8%	0.3%	0.9%	4.6%	3.0%

2024 年 10 月核心通胀率

美国	欧盟	日本	中国	泰国
2.6%	2.3%	2.3%	0.3%	0.83%



泰国经济

需关注的关键因素

- + 泰国国内需求、旅游业和基础设施投资的增加
- 高额家庭债务、北部洪水造成重大损失

旅游业 (截至 2024 年 10 月)

- 外国游客总数为 2880 万
- 中国 (570 万) 马来西亚 (410 万) 印度 (170 万) 韩国 (150 万) 俄罗斯 (130 万)

政策利率: 2.25%

汇率

- 34.45 泰铢/美金 (2024 年 11 月 28 日)

由于美元的弱化, 泰币体现了强化的现象; 然而, 由于黄金和原油价格的下跌, 预测美元弱化的趋势将持续存在。

家庭债务

- 占泰国 GDP 的 89.8% (2024 年第二季度的调整率数)

工业出口前三名（截至 2024 年 10 月）

- 电气设备 437.58 亿（美金）
- 汽车、设备及零部件 325.49 亿（美金）
- 电器 245.19 亿（美金）

数据来源：国际货币基金组织、泰国央行、财政政策办公室、泰国国家经济和社会发展委员会、世界银行、德勤 Dr. Ira Kalish、标普全球、泰国贸易数据、马斯特、泰国工业联合会、泰国旅游体育部、泰国商业部贸易政策和战略办公室。

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