



泰国经济月度简报

本简报旨在提供关键经济数据，帮助您与客户交流、预测趋势，为公司业务活动提供参考信息。

全球经济

本月亮点

- 美国 2024 年第三季度 GDP 增长 2.8%，主要受到消费支出拉动。
- 欧洲央行自 2024 年 6 月以来第三次下调基准利率 25 个基点，至 3.25%。
- 中国科技中心深圳市正持续快速发展，2024 年前三季度实际 GDP 同比增长 5.4%，高于北京的 5.1% 和上海的 4.7%。

年度 GDP 预测

	2023	2024 预测	2025 预测
全球 GDP (根据国际货币基金组织《2024 年 10 月世界经济展望》)	3.3%	3.2%	3.2%
泰国 GDP (泰国央行)	1.9%	2.7%	2.9%

2024 年第二季度 GDP（年化率）

美国	欧盟	日本	中国	泰国
2.8% (3Q2024)	0.7%	3.1%	4.6% (3Q2024)	2.3%

2024 年 9 月核心通胀率

美国	欧盟	日本	中国	泰国
2.4%	2.1%	2.5%	0.4%	0.61%



需关注的关键因素

- 国内需求、旅游业，以及政府激励政策的支持
- 高家庭负债率、制造业发展缓慢

旅游业（2024 年 9 月）

- 外国游客总数：2610 万人
- 主要来源国：中国(530 万人)、马来西亚（370 万人）、印度(150 万人)、韩国（140 万人）、俄罗斯（120 万人）

政策利率：2.25%

汇率

- 截至 2024 年 10 月 28 日，泰铢兑美元汇率为 33.79
- 美国总统选举的不确定性以及黄金价格上涨推动泰铢走强

家庭债务：占 GDP 的 89.6%（截至 2024 年第二季度，经调整后）

前三大工业出口产品（2024 年 9 月）

- 电气设备：388.87 亿美元
- 汽车、设备及零部件：294.94 亿美元
- 电器：220.57 亿美元

数据来源：

国际货币基金组织、泰国央行、财政政策办公室、泰国国家经济和社会发展委员会、世界银行、德勤 Dr. Ira Kalish、标普全球、泰国贸易数据、马斯特、泰国工业联合会、泰国旅游体育部、泰国商业部贸易政策和战略办公室。

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