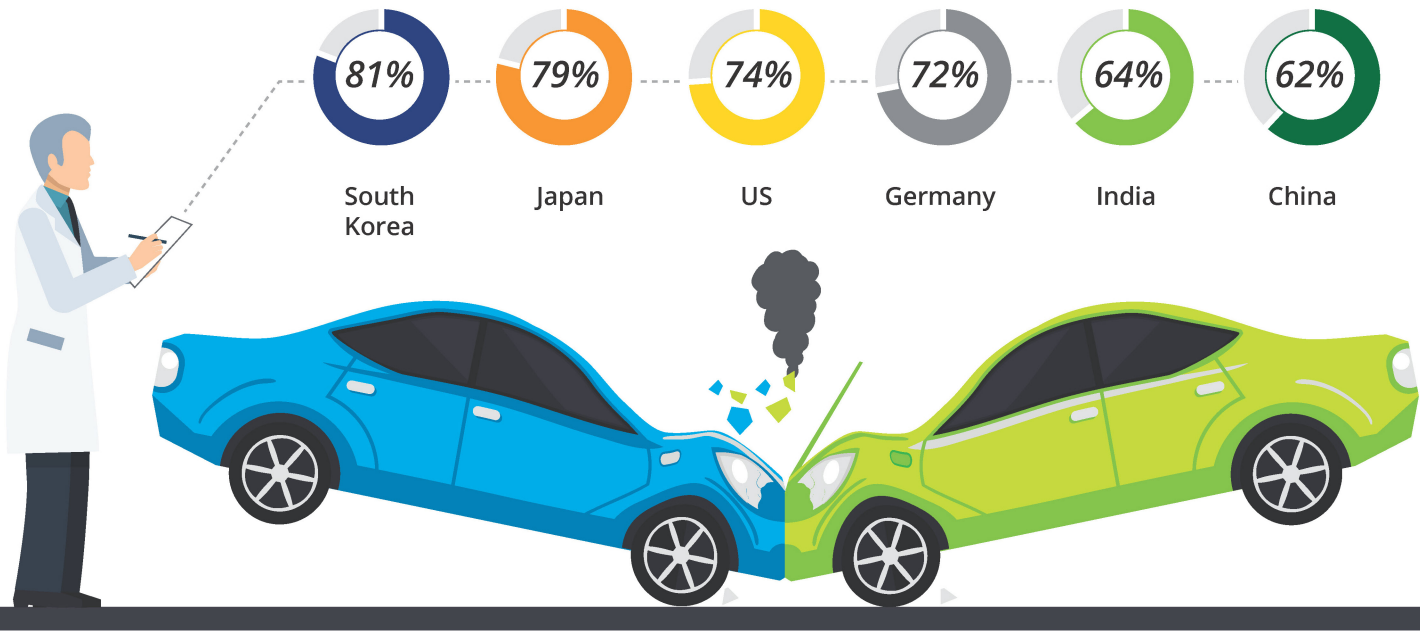


While preference today for full self-driving vehicles varies, consumers at present appear consistent in their concerns regarding the safety of fully autonomous vehicles.

Percentage of consumers who feel full self-driving vehicles will not be safe



Source: Deloitte Global Automotive Consumer Study