

**Deloitte.**

Chief Restructuring  
Officer Services  
Leading corporate  
restructuring



# Proven approach in leading complex financial and operational restructurings

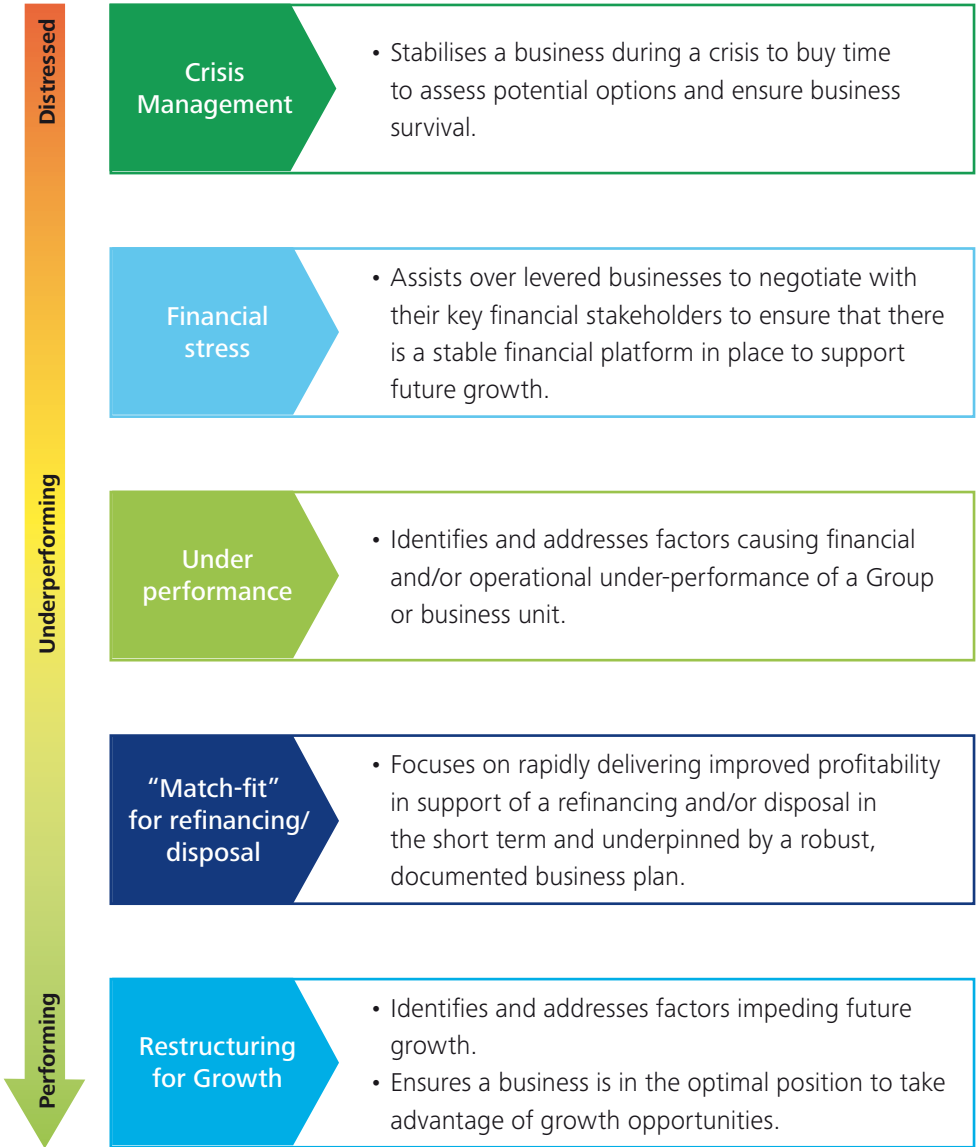
Clients can access Deloitte's in-house CROs, who have deep situational and industry experience.



The role of the Chief Restructuring Officer today is as a:

- Leader** → of a Company's restructuring, acting as the key conduit and focal point for all stakeholders and advisors.
- Strategist** → to understand the key challenges and develop a robust restructuring strategy and approach.
- Negotiator** → to evaluate the debt and capital restructuring options and support negotiations.
- Operator** → to identify and address the root cause for under-performance working seamlessly with executive management.

- Deloitte’s CRO approach has underpinned a number of successful restructurings in recent years, giving confidence and transparency to all stakeholders throughout.
- Typically there are five core situations where a Deloitte CRO can add value in a financial and/or operational restructuring:



- Clients can access Deloitte’s in-house CROs, as well as independents through the Deloitte Executive Network depending upon the requirements of the situation.

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Designed and produced by The Creative Studio at Deloitte, London. J5839