
















Fast Track M&A
















Selected credentials for 2013

<p>Consumer Business</p> <p>Financial advisor to Fresh Catch Ltd and the Lender on the disposal of the business to a joint venture</p>  <p>December 2013 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor to GE Capital and the Company on the disposal of seven companies in the Vital Services Group</p>  <p>December 2013 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor on the pre-packed business and assets disposal of Elmfield Training Ltd</p>  <p>November 2013 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor to Trinity Expert Systems and the Lender on the sale of the business to Liberata UK</p>  <p>October 2013 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor to the De Vere Group on the disposal of De Vere Academy of Hospitality and Training</p>  <p>October 2013 Deal Value: Undisclosed</p>
<p>Healthcare</p> <p>Financial advisor to Colter Capital and Nova Capital on the disposal of their portfolio business, Accentus Medical</p>  <p>August 2013 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor to the management team of City Link Ltd on the MBO of the business</p>  <p>April 2013 Deal Value: Undisclosed</p>	<p>Building Materials</p> <p>Financial advisor to the Lenders on the future options and value assessment of the Company</p>  <p>April 2013 Deal Value: Undisclosed</p>	<p>Manufacturing</p> <p>Financial advisor on the pre-packed disposal of business and assets of Abacus Lighting Ltd</p>  <p>April 2013 Deal Value: Undisclosed</p>	<p>Consumer Business</p> <p>Financial advisor to the Administrators</p>  <p>April 2013 Deal Value: Undisclosed</p>
<p>Consumer Business</p> <p>Disposal of HMV's UK retail business to Hilco UK</p>  <p>April 2013 Deal Value: c.£50m</p>	<p>Consumer Business</p> <p>Disposal of HMV's Asian Business to AID Partners</p>  <p>April 2013 Deal Value: Undisclosed</p>	<p>Financial Services</p> <p>Financial advisor to Dunedin LLP on the disposal of Enrich Reward Ltd</p>  <p>March 2013 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Strategic, insolvency and tax advice provided to DWF LLP when acquiring Cobbetts LLP via a pre-pack administration</p>  <p>February 2013 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Disposal of 75.2% shareholding in MWB Business Exchange PLC</p>  <p>February 2013 Deal Value: £65.6m</p>

Deloitte has a wide range of experience in providing FTM&A advice and support to companies experiencing financial difficulties.

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Selected credentials for 2012

<p>THL</p> <p>Financial advisor to the Administrators on the sale of certain trade and assets of Bowen Travel Group</p>  <p>December 2012 Deal Value: Undisclosed</p>	<p>Consumer Business</p> <p>Financial advisor to the Administrators</p>  <p>December 2012 Deal Value: Undisclosed</p>	<p>Energy and Resources</p> <p>Financial advisor to ATH Resources PLC on its contingency planning and capital restructure</p>  <p>December 2012 Deal Value: Undisclosed</p>	<p>TMT</p> <p>Financial advisor to the Lender and AWS Group Holdings Ltd on the sale of AWS Electronics Group Ltd to DEKE Holdings Ltd</p>  <p>November 2012 Deal Value: Undisclosed</p>	<p>TMT</p> <p>Financial advisor to Simclar Inc on its business and assets sale to US PE fund Balmoral Funds</p>  <p>October 2012 Deal Value: Undisclosed</p>
<p>Consumer Business</p> <p>Financial advisor to the Administrators</p>  <p>October 2012 Deal Value: Undisclosed</p>	<p>Consumer Business</p> <p>Financial advisor to Game Retail Ltd on the sale of Game Czech a.s. to Genesis Capital s.r.o.</p>  <p>September 2012 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Pre-packed disposal of business and assets of First4Skills Ltd</p>  <p>September 2012 Deal Value: Undisclosed</p>	<p>Construction</p> <p>Strategic advice to the shareholders of John Doyle Construction and Ibex Interiors</p>  <p>July 2012 Deal Value: Undisclosed</p>	<p>Energy and Resources</p> <p>Financial advisor to the Directors of Glebe Mines Ltd on the sale of the Company's business and assets to Minmet UK Ltd, a subsidiary of Fluorsid S.p.A.</p>  <p>May 2012 Deal value: Undisclosed</p>
<p>Energy and Resources</p> <p>Financial advisor to UK Capital Ventures Holdings Ltd on the sale of Scotgen (Dumfries) Ltd</p>  <p>May 2012 Deal value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor to the lender on the sale of Currie and Brown Ltd</p>  <p>May 2012 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor to Colliers International (UK) PLC in the pre-packed disposal to FirstService Corporation</p>  <p>March 2012 Deal Value: £30m</p>	<p>Business Services</p> <p>Financial advisor to the Administrators on the sale of certain trade and assets of MJN Colston Ltd</p>  <p>March 2012 Deal Value: Undisclosed</p>	<p>Business Services</p> <p>Financial advisor to the Administrators on the sale of certain trade and assets of MJN Colston Ltd</p>  <p>March 2012 Deal Value: Undisclosed</p>

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