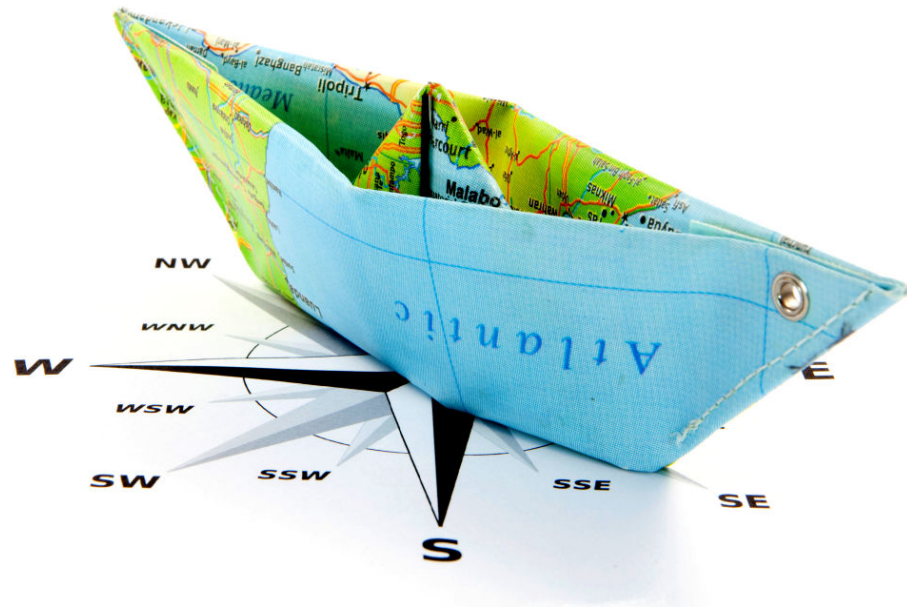




# Refinancing and Financial Restructuring

## Navigating through turbulent times





# Financial Restructuring

Supporting Companies in addressing capital structure issues

## Challenges / triggers

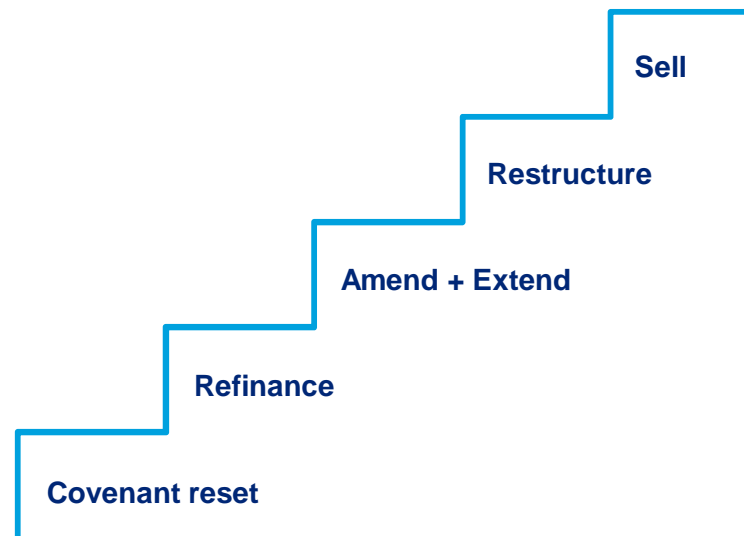
**Covenants**

**Maturity**

**Liquidity**

Due to market/ operational challenges or debt size and terms

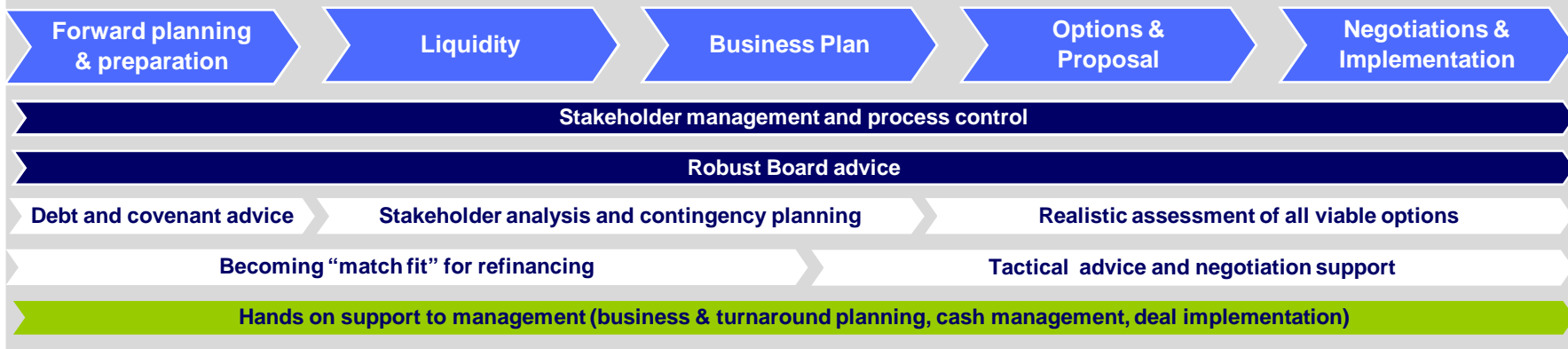
## Potential solutions



## Our approach

- Senior team of Debt Advisory and Restructuring experts
- Delivering solutions across the whole spectrum of debt situations from healthy to distressed
- Proven track record of robust Board advice in most complex situations
- Exceptional understanding of debt markets and track record of innovative solutions
- Unparalleled restructuring experience
- Direct access to experts in contingency planning, tax, M&A and other specialist areas

## Where we typically support Companies



# Some of our credentials and your key contacts

|   |   |  |
|---|---|--|
| <p><b>Real Estate</b></p> <p>Advised company on financial restructuring</p> <p><b>£1.3bn</b></p>                              | <p><b>Housebuilder</b></p> <p>Advised company on debt restructuring</p> <p><b>£1.2bn</b></p>                            | <p><b>Waste Management</b></p> <p>Advised company on financial restructuring</p> <p><b>£1.1bn</b></p>                          |
| <p><b>Hospitality</b></p> <p>Advised company on financial restructuring</p> <p><b>£1.0bn</b></p>                              | <p><b>Infrastructure</b></p> <p>Advised company on debt, swap and lease restructuring</p> <p><b>£700m</b></p>           | <p><b>Hotel Group</b></p> <p>Advised company on financial restructuring</p> <p><b>£620m</b></p>                                |
| <p><b>Transport Group</b></p> <p>Advised company on financial restructuring and sale of business</p> <p><b>£350m</b></p>      | <p><b>Property Developer</b></p> <p>Advised company on financial restructuring</p> <p><b>£250m</b></p>                  | <p><b>Office Supplies</b></p> <p>Advised company on financial restructuring and led fast track M&amp;A</p> <p><b>£200m</b></p> |
| <p><b>Care Home Operator</b></p> <p>Advised company on refinancing</p> <p><b>€170m</b></p>                                    | <p><b>High Street Retailer</b></p> <p>Advised company on refinancing and hedging</p> <p><b>£90m</b></p>                 | <p><b>Consumer Products</b></p> <p>Advised company on refinancing</p> <p><b>£85m</b></p>                                       |
| <p><b>Construction</b></p> <p>Financial restructuring including debt buy back and debt for equity swap</p> <p><b>£45m</b></p> | <p><b>Manufacturing</b></p> <p>Advised company on financial restructuring via a pre pack process</p> <p><b>£35m</b></p> | <p><b>Property Developer</b></p> <p>Advised company on restructuring and re-banking</p> <p><b>£28m</b></p>                     |

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