

Financial Advisory | Debt & Capital Advisory

Structured Finance

Leveraging our expertise and knowledge of the asset backed and securitisation market to provide high quality, independent, award-winning advice to support the successful execution of structured finance transactions

Securitisation and Asset-Backed Lending

- Game changing potential to support the growth and recovery of corporates, (non-) banks, neo-banks and fintech
- Supports risk management, funding and creates a platform for portfolio growth, utilising the assets held on balance sheets
- Opportunities across a wide range of different industries
- Leverages key disciplines such as data and analysis, regulatory requirements and ESG
- Strong synergies and a useful tool for PE and M&A activity
- A dedicated team with a wealth of experience and market credentials

Support Through the Process



Range of Services

Services

- Feasibility analysis
- Structuring advice
- Rating agency & STS advice
- Regulatory & reporting advice
- Data analysis & modelling
- Market intelligence
- Execution support
- Training & teach-ins
- Issue resolution

Data & Modelling

- Loan level data
- Dynamic performance data
- Static/Vintage data
- Transaction modelling
- Trigger analysis
- Stress testing
- Investor reporting

Experience

- Transaction structuring
- M&A
- Private Equity
- Corporate finance
- Rating agencies
- Central banking
- ESG
- Valuations
- Audit & Assurance

Transaction Engagement

- Identification of investor market
- Investor 'soft' testing
- Terms negotiation
- Due diligence support
- Transaction closing

Structures

- Warehousing
- Private & Public Transactions
- Asset Backed & Secured Lending
- Synthetics
- Secured Loans



Industries

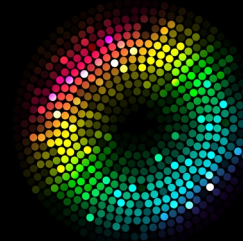
- Automotive
- Consumer goods & services
- Equipment Leasing
- Leisure
- Financial Services
- Pharmaceuticals
- ESG
- Utilities
- Natural Resources

Asset Classes

- Auto loans
- Consumer loans
- Leasing
- Revolvers
- Trade Finance
- SMEs
- Project Finance
- NPLs
- Student loans

Regulations

- The Securitisation Regulations
- Simple Transparent & Standardised (STS) requirements
- Transparency requirements
- Central bank eligibility criteria



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Our Experienced Cross-Border Leadership Team



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Transactions

Current Mandates

Deloitte Debt & Capital Advisory is advising

CONFIDENTIAL
German
equipment leasing
company

on the
arrangement of
the financing of
their equipment
leasing portfolio

Deloitte Debt & Capital Advisory is advising

CONFIDENTIAL
UK Auto Lease
Provider

on the set-up of
their first private
structured finance
transaction

Deloitte Debt & Capital Advisory is advising

CONFIDENTIAL
Dutch BTL
Mortgage Provider

on the
arrangement of a
scalable forward
flow transaction

Deloitte Debt & Capital Advisory is advising

CONFIDENTIAL
UK Auto Loan
Provider

on their first asset
backed lending
facility

2021/2022 Transactions

Deloitte Debt & Capital Advisory advised

CONFIDENTIAL
Dutch BNPL
Provider

on the set-up of
their inaugural
secured lending
facility

Deloitte Debt & Capital Advisory advised

CONFIDENTIAL
German Auto
Subscription
Provider

on the set-up of
their asset-based
fleet financing
transaction

Deloitte Debt & Capital Advisory advised

CONFIDENTIAL
UK Auto Lease
Provider

on the restructure
and upsizing of
their private
securitisation

Deloitte Debt & Capital Advisory advised

CONFIDENTIAL
an International
Credit Card Issuer

on the set-up of
their inaugural
German credit card
securitisation