

## North West

- The North West's 19 Premier League and Football League clubs generated revenue of over £1.3 billion in 2013/14, representing a third of the c.£4 billion total revenue generated by the top 92 clubs in English football.
- Four clubs from the North West featured in the top ten Premier League clubs by revenue in 2013/14 - Manchester United (£433m, 1<sup>st</sup>); Manchester City (£348m, 2<sup>nd</sup>); Liverpool (£256m, 5<sup>th</sup>).
- Manchester United (£220m) and Manchester City (£205m) were once again the top two highest spenders on wage costs.
- The region's four Premier League clubs in 2013/14 saw revenues increase to over £1 billion (£1,157m) and wage costs increased to £638m, with Manchester United (1<sup>st</sup>), Manchester City (2<sup>nd</sup>), Liverpool (5<sup>th</sup>) all among the division's top spenders on wages.
- Manchester United's 2013/14 operating profit of £117m was again the highest in the Premier League. However, in a change from previous years, all bar one of the Premier League clubs made operating profits. For Manchester City, this was the first time in over six years that an operating profit has been recorded.
- There were over 7.6 million attendees at professional club football matches in the North West in 2013/14.
- The North West clubs employed over 3,600 full-time members of staff in 2013/14.

## North West Premier League and Championship clubs by revenue 2013/14

Club	Revenue (£m)	Change on prior year
1 Manchester United	433.2	19%
2 Manchester City	348.3	28%
3 Liverpool	255.8	24%
4 Everton	120.5	39%
5 Wigan Athletic	39.3	(33%)
6 Bolton Wanderers	38.0	8%
7 Blackburn Rovers	30.4	13%
8 Burnley	20.1	27%
9 Blackpool	19.4	(17%)

Source: Deloitte Annual Review of Football Finance

Note: Estimated revenue figure for Bolton Wanderers.

## Midlands

- The Midlands' 16 Premier League and Football League clubs had combined revenue of over £440m in 2013/14, equivalent to around 11% of the total revenue of the c.£4 billion generated by the top 92 clubs in English football.
- Aston Villa (£111m, 10<sup>th</sup>) featured in the top ten Premier League clubs by revenue in 2013/14.
- Seven of the top eight revenue generators in the region saw their revenue increase in 2013/14. This is in sharp contrast to the previous year, where only two of the eight clubs increased revenue year on year.
- All three Premier League clubs made operating profits this season, reflecting the change in fortunes for Premier League clubs as a result of the new domestic broadcast deal coming into effect.
- There were over 5 million attendees at professional club football league matches in the Midlands in 2013/14.

### Midland Premier League and Championship clubs by revenue 2013/14

Club	Revenue (£m)	Change on prior year
1 Aston Villa	111.2	36%
2 Stoke City	98.3	48%
3 West Bromwich Albion	86.8	24%
4 Wolverhampton Wanderers	32.6	1%
5 Leicester City	31.2	59%
6 Birmingham City	20.6	(17%)
7 Derby County	20.2	31%
8 Nottingham Forest	16.5	7%

Source: Deloitte Annual Review of Football Finance

## London

- London's 15 Premier League and Football League clubs had combined revenue of £1.2 billion in 2013/14, equivalent to 30% of the c.£4 billion generated by the top 92 clubs in English football.
- Four clubs from London featured in the top ten Premier League clubs by revenue in 2013/14 – Chelsea (£324m, 3<sup>rd</sup>), Arsenal (£301m, 4<sup>th</sup>), Tottenham Hotspur (£181m, 6<sup>th</sup>), and West Ham United (£116m, 9<sup>th</sup>).
- In 2013/14 Chelsea had the third highest wage costs (£192m) in the Premier League, with both Manchester clubs above them. Arsenal (£166m, 4<sup>th</sup>) and Tottenham Hotspur (£105m, 6<sup>th</sup>) were also both among the top spenders in the Premier League on wages.
- Five of the six London Premier League clubs made operating profits – Arsenal (£50m), Chelsea (£41m), West Ham United (£32m), Crystal Palace (£29m) and Tottenham Hotspur (£26m), with only Fulham recording an operating loss (£1m).
- All six London Premier League clubs in 2013/14 had stadium utilisation for league matches of 93% or above.
- There were more than 7 million attendees at professional club football matches in London in 2013/14.
- The London clubs employed over 2,700 full-time members of staff in 2013/14.

### Top 10 London clubs by revenue 2013/14

Club	Revenue (£m)	Change on prior year
1 Chelsea	324.4	25%
2 Arsenal	300.5	23%
3 Tottenham Hotspur	180.5	22%
4 West Ham United	116.5	28%
5 Fulham	92.1	24%
6 Crystal Palace	90.4	(523%)
7 Queens Park Rangers	38.7	(36%)
8 Watford	17.7	(5%)
9 Charlton Athletic	12.7	7%
10 Millwall	10.5	(18%)

Source: Deloitte Annual Review of Football Finance

## **North East**

- The North East's three Premier League and Championship clubs – Newcastle United, Sunderland and Middlesbrough – generated combined revenue of £247.2m in 2013/14.
- Newcastle United's 2013/14 revenue of £130m (up 35% on 2012/13) was 7<sup>th</sup> highest in the Premier League and ranks them 19<sup>th</sup> in the 2015 Deloitte Football Money League.
- Sunderland's 2013/14 revenue of £104m (38% increase on 2012/13) was the 12<sup>th</sup> highest in the Premier League.
- Newcastle United (£24m) and Sunderland (£11m) both recorded operating profits, whilst Middlesbrough reported an operating loss of £17m.
- Both Newcastle United (50,666) and Sunderland (41,272) were in the Premier League top 10 in average league match attendances in 2013/14, in third and seventh positions respectively.