



**Plan by Deloitte**

Transform planning, budgeting and forecasting

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# Plan by Deloitte

**Plan by Deloitte** is an **out of the box, rapid, and fixed scope** service to transform the planning, budgeting and forecasting processes within your organisation.

It is based upon our experience of transforming planning, budgeting and forecasting processes for some of the biggest companies. It is powered by Oracle's Enterprise Planning & Budgeting Cloud Service (EPBCS).

**Plan by Deloitte** is available for the following planning, budgeting and forecasting process areas:

“Oracle are extremely excited about the launch of Plan by Deloitte. It provides all of our customers with the opportunity to benefit from access to Deloitte’s global experience of transforming planning, budgeting and forecasting processes.”

**Rod Johnson, Group Vice President, Oracle**



Staff Cost Planning



Expense Planning



Balance Sheet Planning



Cash Flow Planning



Project Planning



Capex Planning



Strategic Workforce Planning

# Pick a Plan by Deloitte package to suit you

We are all unique. Recognising that every business is different, we have created three Plan by Deloitte packages so that you can choose the solution that best fits your needs and ambitions.

PREMIER	<p>The <b>Premier</b> package is the entry level of <b>Plan by Deloitte</b>. It is based upon the standard <b>Plan by Deloitte</b> template, which results in a rapid implementation timeline and an attractive per user, per month fee.</p> <p>It is suitable for businesses who have standard requirements, who want to adopt good practice processes.</p>	<b>Process Areas</b>	Pick one process area from those available
		<b>Business Processes</b>	Good practice Business Processes from Deloitte
		<b>Task Lists</b>	Good practice Task Lists from Deloitte
		<b>Data Input Screens</b>	Good practice Data Input Screens from Deloitte
		<b>Reports &amp; Dashboards</b>	Good practice Reports & Dashboards from Deloitte
		<b>Data Load Setup</b>	Setup of one data load template
		<b>Historic Data Conversion</b>	Deloitte provide you with data conversion templates, and you load the historic data
		<b>Timeline</b>	Go-live from eight weeks
		<b>Training &amp; Knowledge Transfer</b>	Deloitte deliver a one day course, for up to five Super Users, and the Super Users train the end users
		<b>End User Guide</b>	Good practice End User Guide from Deloitte
		<b>Administrator Guide</b>	Good practice Administrator Guide from Deloitte
		<b>Post Go-Live Support</b>	Five days of Post Go-Live Support
		<b>On-Going Support</b>	One day per month
		<b>Minimum No. of Users</b>	10 Users
<b>Minimum Length of Service</b>	Three Years		

ENHANCED	<p>The <b>Enhanced package</b> is suitable for businesses who may need to tailor the standard <b>Plan by Deloitte</b> template.</p> <p>It is suitable for clients that have slightly more complex requirements, who want to adopt good practice processes but need a little bit of extra flexibility.</p>	<b>Process Areas</b>	Pick one process area from those available
		<b>Business Processes</b>	Good practice Business Processes from Deloitte, tailored to your business
		<b>Task Lists</b>	Good practice Task Lists from Deloitte, plus two Task Lists just for you
		<b>Data Input Screens</b>	Good practice Data Input Screens from Deloitte, plus five Data Input Screens just for you
		<b>Reports &amp; Dashboards</b>	Good practice Reports & Dashboards from Deloitte, plus five Reports or Dashboards just for you
		<b>Data Load Setup</b>	Setup of one data load template
		<b>Historic Data Conversion</b>	Deloitte provide you with data conversion templates, and you load the historic data, with support from Deloitte
		<b>Timeline</b>	Go-live from 12 weeks
		<b>Training &amp; Knowledge Transfer</b>	Deloitte deliver a two day course, for up to 10 Super Users, and the Super Users train the end users
		<b>End User Guide</b>	Good practice End User Guide from Deloitte, tailored to your business
		<b>Administrator Guide</b>	Good practice Administrator Guide from Deloitte, tailored to your business
		<b>Post Go-Live Support</b>	10 days of Post Go-Live Support
		<b>On-Going Support</b>	Two days per month
		<b>Minimum No. of Users</b>	10 Users
<b>Minimum Length of Service</b>	Three Years		

UNLIMITED	<p>If your business has complex requirements, differing business processes or a greater appetite for business change, then the Unlimited package is for you.</p> <p>Our <b>Plan by Deloitte</b> specialists will work with you to understand your challenges and aspirations in order to provide a comprehensive proposal that meets your business needs.</p> <p>While this option may not provide you with a fixed timeline and cost, you will be provided with the same expertise offered by our <b>Premier</b> and <b>Enhanced</b> packages.</p>	<b>Process Areas</b>	Pick any combination of process areas from those available
		<b>Business Processes</b>	Business Processes are based on your requirements
		<b>Task Lists</b>	Task Lists are based on your requirements
		<b>Data Input Screens</b>	Data Input Screens are based on your requirements
		<b>Reports &amp; Dashboards</b>	Reports & Dashboards are based on your requirements
		<b>Data Load Setup</b>	Data Load Setup is based on your requirements
		<b>Historic Data Conversion</b>	Historic Data Conversion activities are based on your requirements
		<b>Timeline</b>	Go-live based on a timeline to meet your requirements
		<b>Training &amp; Knowledge Transfer</b>	Training & Knowledge Transfer activities are based on your requirements
		<b>End User Guide</b>	End User Guide is based on your requirements
		<b>Administrator Guide</b>	Administrator Guide is based on your requirements
		<b>Post Go-Live Support</b>	Post Go-Live Support is based on your requirements
		<b>On-Going Support</b>	On-Going Support is based on your requirements
<b>Minimum No. of Users</b>	25 Users		

# We give you the extras you might need

Every **Plan by Deloitte** package includes the following:



**Deloitte Process Library**

We recommend that you adopt standard planning, budgeting and forecasting processes to get the maximum benefit from your new planning, budgeting and forecasting tool. The **Deloitte Process Library** is a collection of good practice process flows and process documentation templates, taken from our extensive global experience of transforming planning, budgeting and forecasting processes in some of the biggest companies.



**Deloitte Learning Centre**

The **Deloitte Learning Centre** gives your end users access to a wide curriculum of self-guided training courses. The courses include a mix of demonstrations, videos, and quizzes. We have developed a successful training programme that keeps learners hungry for more. The **Deloitte Learning Centre** is updated as and when new and improved functionality is released, so your users are always up to date.



**Deloitte Help Centre**

We know that you will need guidance, help and support after adopting your new planning, budgeting and forecasting tool. **The Deloitte Help Centre** is designed to help you, help yourselves. **The Deloitte Help Centre** provides you with access to a regularly updated, self-service knowledge base and also to our online community of other **Plan by Deloitte** customers and Deloitte experts.



**Deloitte Testing Suite**

Planning, budgeting and forecasting is a critical business process and we understand that everyone will want to ensure that their new planning, budgeting and forecasting tool works as expected. This is why the **Deloitte Testing Suite** includes test script templates and access to our online test management tool during the implementation of your new planning, budgeting and forecasting tool to ensure everything goes to plan.



**Deloitte Cloud Release Service**

One of the many benefits of purchasing the Plan by Deloitte is that you gain access to new and improved functionality on a regular basis – usually every quarter. The **Deloitte Release Service** ensures you get the most out of this new and improved functionality. We will provide you with advanced notice of upcoming changes, explain what the changes are, explain how you might be able to use the functionality, and provide suggestions as to how you might prepare your end users.

# Contact us to find out more

For more information on Plan by Deloitte please visit [www.deloitte.cloud](http://www.deloitte.cloud) or contact:



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